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# APPLICATION OF TQM IN THE CONSTRUCTION INDUSTRY OF DEVELOPING COUNTRIES - CASE OF TURKEY

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# ABSTRACT

In this study, a questionnaire survey was developed in order to investigate the application of TQM in Turkish construction industry and identify the critical success factors, barriers, and benefits of this application. The questionnaire was completed by 32 firms. The results of the study revealed that there are short comings in TQM application in Turkish construction industry especially in relation to top management commitment and leadership; the greatest benefit of TQM to the firms is 'increased customer satisfaction'.

Keywords: Quality, Total quality management, TQM; Turkish construction industry, Customer satisfaction

# **1. INTRODUCTION**

Rapid technological development is leading to expansion of the mass production and increasing the number of firms in the market. The increased number of alternatives in a market enables customers to make a comparison between products according to its quality besides the price. To survive in this competitive environment, firms must achieve customer satisfaction by ensuring the optimum in the triangle of time, price, and quality [1].

Usually quality is perceived as 'the quality of final product' but in reality, it brings many benefits to firms, e.g. reduced waste, saved time, increased profit and reduced occupational health and safety problems. Today, successful firms include quality into every level of their production from manufacturing to sales even into the technical support after sales and adopt it as a management philosophy. This philosophy which bases on quality is known as Total Quality Management (TQM).

TQM was firstly adopted in the manufacturing industry, and by the time, it is tried to be adopted in other industries. In the construction industry, unique of each project, variations in labor force, numerous stakeholders, and effect of various parameters such as climatic conditions and formal regulations on the projects make the application of TQM very difficult. According to the literature review, Turkish construction firms don't have sufficient knowledge and experience about TQM and they apply it for prestige purposes [2].

This study aims to investigate the application of TQM in Turkish construction industry, determine critical success factors, barriers and benefits of this application and provide firms with recommendations that asset them to overcome the obstacles by demonstrating the shortcomings in their application. To achieve these aims, a questionnaire survey consisting of four parts has been constructed and answered by firms that wished to participate in this study.

The results of the study show that; in Turkish construction industry the quality is perceived as 'customer satisfaction'; there are short comings in TQM application especially in relation to top management commitment and leadership; the greatest benefit of TQM application is 'increased customer satisfaction'.

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# 2. DEFINITIONS of QUALITY

In the last years, the word 'Quality' has become the slogan of many business organizations. It is used to describe different things in different ways and sometimes it causes misunderstanding. The term 'Quality' has been driven from the Latin word 'quails' that means 'of what kind?' and used to describe specification of a product or service in any sector. The concept of quality is subjective and it means different things to different people, differs from country to country and affected by standard of living, delectation, traditions, social structure and education [3].

Since there is no unified definition of quality, many researchers and organizations try to define quality in different ways [4,5]:

- 'Fitness for purpose or use' Juran,
- 'Quality is meeting customer's requirements' Oakland,
- 'Conformance to requirements' Crosby,
- 'Quality should be aimed at the needs of the consumer, present and future' Deming,
- 'Degree to which a set of inherent characteristics fulfills requirements' -ISO,
- 'The totality of features and characteristics of a product or service that bear on its ability to satisfy stated and applied needs' BSI.
- 'The combination of features that based on ability to respond to the product or service requirements' TSE.

In the construction industry, quality can be defined as 'meeting there quirements of the owner, designer, constructor and regulatory agencies' [6].

## **3. TOTAL QUALITY MANAGEMENT (TQM)**

The last stage in the quality evolution is Total Quality Management which involves the understanding and application of quality management principles and concepts in every aspect of business activities. The development of the TQM can be credited to the works of various American experts, e.g. Dr. Edward Deming, Dr. Joseph Juran, and Philip Crosby, who have contributed significantly towards the continuous development of this concept [7].

The easiest way to define Total Quality Management is by analyzing its three single elements: 'Total' the participation of everyone; 'Quality' meeting customer's needs and expectations; and 'Management' the system for achieving qualified products and services [8].

Oakland defines TQM as 'a way of managing to improve the effectiveness, flexibility, and competitiveness of a business as a whole. It applies just as much to service industries as it does to manufacturing. It involves whole companies getting organized in every department, every activity and every single person at every level' [9, 10].

British Standards Institution (BSI) defines Total Quality Management as 'A management philosophy and company practices that aim to harness the human and material resources of an organization in the most effective way to achieve the objectives of the organization' [11].

Another definition ISO that states 'TQM is a management approach of an organization centered on quality, based on the participation of all its members and aiming at long-term success through customer satisfaction and benefits to all members of the organization and society' [12].

To avoid misunderstanding, the meaning of 'customer' should be explained. A customer is a person who purchases or supplies the products or services of an organization, and can be categorized as an

external and internal customer. An external customer is someone who uses your company's products or services but is not a member of your company while the internal customer is the person who works with your company in order to deliver its products or services. It is so important to take care of internal customers to achieve full satisfaction of external customers [13].

## 4. PRINCIPLES OF TOTAL QUALITY MANAGEMENT

The principles of TQM are listed by ISO as follows [14]: customer focus, involvement of people, leadership, continual improvement, factual approach to decision making, process approach, system approach to management, and mutually beneficial supplier relationships.

Kanji and Asher characterized the principles of TQM in a pyramid model and termed it as 'TQM Pyramid'. As it can be seen in Figure 1, the Leadership (management's commitment) constitutes the foundation of this pyramid, and the other principles of TQM: customer focus, focus on facts, continuous improvements and everybody's participation represent the facets of the pyramid [7].

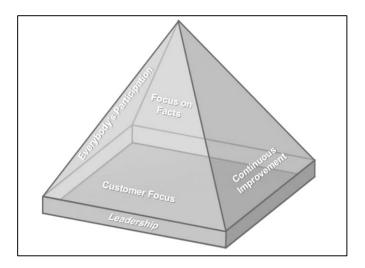


Figure 1. The TQM pyramid [7]

#### 5. APPLICATION OF TQM IN THE CONSTRUCTION INDUSTRY

In the Construction industry, achievement of acceptable levels of quality has long been a problem. According to Arditi and Günaydin [6], in each year, there are large expenditures of time, money and resources (both human and material) due to inefficient or non-existent quality management procedures. Recently, the construction companies have started to adopt TQM as an initiative to solve the quality problems, Oakland supported this approach by stating 'If ever an industry needed a take-up for concept of TQM it is the construction industry' [15].

Total Quality Management was firstly adopted in the manufacturing industry and recently it began to be adopted in the construction industry. So, it can be said that construction industry has lagged behind the other industries in adopting TQM. And the reason for this lag were; the perception that TQM belonged to manufacturing industry only, difficulties in measuring (what to measure and how to measure) the results of the continuous improvement process and the perception that application of TQM was costly and required a long period of time [16].

Low and Peh suggested seven basic steps of TQM application in the construction projects which are shown in the Table 1 [17].

No.	Steps		
Step 1	Obtain the commitment of the client to quality		
Step 2	Generate awareness, educate, and change the attitudes of staff		
Step 3	Develop a process approach toward TQM		
Step 4	Prepare project quality plans for all levels of work		
Step 5	Institute continuous improvement		
Step 6	Promote staff participation and contribution using quality control circles and motivation programs		
Step 7	Review quality plans and measure performance		

Table 1. Steps of TQM application in the construction industry

According to Rumane [18], the quality in the construction industry can be achieved by following procedures:

- (1) Properly defined scope of work.
- (2) Establishment of organizational leadership to achieve the specified quality goals.
- (3) Application of continuous improvement at each level by:
- Owner: specify the latest needs.
- Designer: include the latest quality materials, products, and equipment in the specification.
- Constructor: use the latest construction equipment to build the facility.
- (4) Establishment of performance measures by:
- Owner: checking and ensuring the satisfaction of contract documents with needs and compliance of work done with these documents.
- Contractor: construct the project according to contract documents by using the materials, products, and equipment that fulfill the specified requirements.
- Consultant: supervise the contractor's work as per contract documents and the specified standards.
- (5) Participance of all project team members in the quality improvement process.
- (6) Existence of training and education plans for managers, engineers, supervisors, office staff, technicians, and laborers.

# 6. MATERIAL AND METHOD

In order to examine the application of TQM in Turkish construction industry, and identify the critical success factors, barriers, and benefits of this application, Turkish construction firms were selected as the population of this study. Due to budget and time constraints, the construction firms in Turkey's five major cities (İstanbul, Ankara, Bursa, Adana and Konya) were selected as study sample. Among the randomly selected firms, only 32 firms agreed to participate in this study.

For the purposes of this study, a four-part questionnaire survey was prepared by using above mentioned literature. The prepared questionnaire was completed by face to face interviews also, the members of Turkish Cement Manufacturers' Association (TCMA) and Turkish Precast Concrete Association participated in this study by answering the online format of this questionnaire.

A questionnaire survey was structured for the purpose of data collection. This questionnaire consist of four parts. The constructed questionnaire and used evaluation methods is summarized below:

- In the first part of the questionnaire, firstly the demographic characteristics of respondents, such as job, position in the firm, were asked, and then the characteristics of participating firms such as number of employees, field of activity, work sector, work site were asked.
- The second part included multiple choice questions and aimed to examine the respondents' perception about quality and quality management implementations in the firms.
- The third part contained questions concerning the quality management implementations in the firm. In this part, Likert's five points (Strongly Disagree, Disagree, Neutral, Agree and Strongly Agree) scale was used.

The fourth part of the questionnaire included questions which are used to identify critical success factors, barriers and benefits of TQM implementation. In this part, factors based on literature [2, 16, 19 – 26] were listed and the respondents were asked to rank these factors in the order of importance from 1, most important, to 10, less important.

The collected data of questionnaire was evaluated using the following methods:

• In the first part of the questionnaire, in order to identify the characteristic of participating firms, the number of employees was asked and the firm size was determined by using the criteria of the Table 2. (Small and Medium Sized Enterprises Definition, Qualification and Classification Regulations, [27]).

Size of Enterprise	Number of Employees
Micro Enterprise	<10
Small Enterprise (SE)	10-49
Medium Enterprise (ME)	50-249
Large Enterprise (LE)	≥250

**Table 2.** Size of enterprise based on number of employees [27]

- In this study, reliability of the questionnaire was checked using Cronbach's Alpha coefficient ( $\alpha$ ).
- In this study, data of the questionnaire were firstly analyzed using descriptive statistics such as frequency, percentage, mean and standard deviation, and then the results were discussed.
- In the third part of questionnaire in order to investigate the quality practices of participating firms, the Likert five-point scale was used. The interpretation of this scale is based on the Table 3. [28].

Scale	Unit Weight	Weighted Mean Interval	Interpretation
Strongly Disagree	1	1.00 - 1.79	Very low level
Disagree	2	1.80 - 2.59	Low level
Neutral	3	2.60 - 3.39	Medium level
Agree	4	3.40 - 4.19	High level
Strongly Agree	5	4.20 - 5.00	Very high level

**Table 3.** Interpretation of Likert's five-point scale [28]

In the last part of survey rank ordering questions was used. The interpretation of this scale is based on the Thurstone Scale. Thurstone's Law of Comparative Judgment is a convenient and simple method developed by the psychometrician L.L. Thurstone in 1927 and used for analyzing pair-preference and rank-order judgment data [29]. The law consists of five particular cases and the important case is "case V" which will be adopted in this study to analyze the critical success factors, barriers and benefits of TQM implementation in the Turkish construction industry.

The case V of Thurstone's Law will be explained by the following example: consider there are three brands A, B and C, and we ask a group of individuals to rank these brands in the order of preference from 1 " More Preferable" to 3 "Less Preferable". The ranking data which are illustrated in the Table 4. can be analyzed according to Thurstone's case V by using the following steps:

Respondents	Brand A	Brand B	Brand C
1st Respondent	2	1	3
2nd Respondent	1	2	3
3rd Respondent	3	1	2
4th Respondent	2	3	1
5th Respondent	2	1	3

Table	4.	Data	of	ranking	example
I GOIC		Dutu	<b>U</b> 1	ranning	champie

## Step 1: Construction of Frequency Matrix (F)

The frequency matrix (F) is prepared depending on the ranking data and represents the frequency of item i judged to be more preferable than item j. As shown in Table 3., the frequency of brand A judged to be more preferable than brand B is 2 while the frequency of brand B judged to be more preferable than brand A is 3.

#### **Step 2: Construction of Proportion Matrix (P)**

The Proportion Matrix (P) is constructed by dividing the value of the frequency matrix by the total number of respondents which are 5 in this example. As shown in Table 5., 60% of the respondents prefer brand B to A, while only 40% prefer Brand C to A.

Bi			
Bj	Brand A	Brand B	Brand C
Brand A	-	0.6	0.4
Brand B	0.4	-	0.2
Brand C	0.6	0.8	-

Table 5. Proportion Matrix (P)

### Step 3: Construction of Normal Deviates Matrix (N)

As shown in Table 6., the normal deviates matrix (N) is constructed by converting proportion matrix values to the Z values using standard normal distribution table. After that, the summation of z values is calculated and divided by the number of items (3 brands in this example) to determine the mean of z values, then the absolute of the lowest mean value (-0.365) is added to the mean values.

Bi			
Bj	Brand A	Brand B	Brand C
Brand A	-	0.253	-0.253
Brand B	-0.253	-	-0.842
Brand C	0.253	0.842	-
Sum Z	0.000	1.095	-1.095
Mean Z	0.000	0.365	-0.365
Mean Z+Min	0.365	0.730	0.000

Tablo 6. Normal Deviates Matrix (N
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# **Step 4: Construction of Score Table**

The Score table is constructed by arranging the (Mean Z+min) values in descending order (Table 7.) where the highest value indicates the most ranked item. According to the result of analysis, the respondents ranked the brand B most preferable, followed by brand B and then C that can be considered as a less preferable brand.

Brands	Score
В	0.730
Α	0.365
C	0.000

 Table 7. Score table of brands

#### 7. RESULTS AND DISCUSSION

In this part, results of the reliability analysis; demographic information of the respondents and the profile of their company; descriptive statistics of the questionnaire data and the identified critical success factors, barriers and benefits of TQM implementation are summarized and discussed.

In order to test the reliability of the constructed questionnaire, the Cronbach Alpha coefficient ( $\alpha$ ) was calculated. The Alpha coefficient ( $\alpha$ ) of the fourth part of the questionnaire, which consists of rank ordering questions, was not calculated because of "the variance equal to zero" error. The Cronbach Alpha coefficient ( $\alpha$ ) of the second and third part of questionnaire is 0,875. According to [30], the Alpha coefficient of 0.875 indicates that the reliability of the questionnaire is good.

The clients' sector of the surveyed firms are given in Table 8. As shown, 59.4% of the surveyed firms were operating in both the public and private sectors, and 31.2% of them in the private sector only while 9.4% of them were operating in the public sector only.

Table 8. Clients' sector of the surveyed firms

Clients' sectors	Frequency	Percentage (%)
Public & Private	19	59.4%
Private	10	31.2%
Public	3	9.4%
Total	32	100%

The work site of the surveyed firms is illustrated in Table 9. As illustrated, 75% of the firms were operating in both local and international sites, 21.9% of them in the local sites only, and 3.1% of them were operating in the international sites only.

Work sites	Frequency	Percentage (%)
Local & International	24	75.0%
Local	7	21.9%
International	1	3.1%
Total	32	100%

Table 9. Work site of the surveyed firms

Table 10. illustrate the activity fields of the surveyed firms. As shown, 90.6% of the firms were active in the construction and contracting fields, 25% of them in engineering and project design fields, 15.6% of them in production of construction materials field and 6.3% of them in the fields of management and consultancy.

Table 10. Activity fields of the surveyed firms

Activity Fields	Frequency	Percentage (%)
Construction and Contracting	29	90.6%
Engineering and Project design	8	25.0%
Production of construction materials	5	15.6%
Management and Consultancy	2	6.3%

In order to determine the size of the surveyed firms, number of employees in the firm was asked, and the result is illustrated in Table 11. As shown, 71.8% of the surveyed firms are large-size enterprises and 18.8% of them are medium-size enterprises while %9.4 of them are small size-enterprises.

Size of Enterprise	Number of Employees	Frequency	Percentage (%)
Large Enterprise (LE)	≥250	23	71.8%
Medium Enterprise (ME)	50-249	6	18.8%
Small Enterprise (SE)	10-49	3	9.4%
Total		32	100%

Table 11. Number of employees and size of surveyed firms

As shown in Table 12., 46.9% of respondents were civil engineers, 9.4% administrators, 3.1% architects and 40.6% of them were in other professions (mining engineer, environmental engineer, chemical engineer, etc.).

Table 12	. Profession	of Respondents
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Professions	Frequency	Percentage (%)
Civil Engineer	15	46.9%
Business Administrator	3	9.4%
Architect	1	3.1%
Others	13	40.6%
Total	32	100%

The position of respondents in the firm is given in Table 13. As illustrated, 43.8% of respondents were quality managers, 15.6% were project managers, 12.5% are firm managers and 9.4% of them were site managers while 18.7% of respondents were in other positions (Human resource manager, department manager and management systems manager).

<b>Table 13.</b> Position of respondents in the firm
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Positions	Frequency	Percentage (%)
Quality Manager	14	43.8%
Project Manager	5	15.6%
Firm Manager	4	12.5%
Site Manager	3	9.4%
Others	6	18.7%
Total	32	100%

## 7.1. Perception of Quality and Implementation of Quality Management System

In this part, perception of respondents about quality and implementation of quality management system in the participating firms will be summarized.

#### 7.1.1. Definition of quality

As shown in Table 14., most of the respondents defined quality as 'customer satisfaction', which matches the results of Asim [31]. Also, 68.8% of the respondents perceived quality as 'prestige' and this result is similar to the conclusion of Güner and Giritli [2], which emphasized that in Turkish construction industry quality is used as a trend for prestige purposes. In parallel to this study, Öztaş ve Özbay [32] stated that 34% of Turkish construction firms perceived quality as 'ensuring quality at every stage of production', 32% of them as 'customer satisfaction', 24% as 'faultless products' and 10% of them perceived quality as 'products' products from first time'.

G	Quality Definitions           Customer         Duration         Waste of         Other Quality							
Sample No.	Customer satisfaction	Prestige	Teamwork	Increased profit			Other Quality Definitions	
1	+	+	+	+				
2	+	+	+		+			
3	+	+	+				+	
4	+	+	+	+				
5	+	+						
6	+	+	+	+			+	
7	+	+		+				
8	+	+						
9	+	+	+	+				
10	+	+						
11	+							
12		+	+					
13	+	+						
14		+	+	+				
15	+		+		+	+		
16	+							
17	+	+	+					
18	+	+	+	+				
19	+							
20	+	+	+					
21	+	+	+	+				
22	+	+	+	+				
23	+	+		+				
24	+	+	+	+				
25	+	+	+	+				
26	+	+		+				
27	+		+	+	+			
28	+		+					
29	+							
30	+							
31				+				
32			+					
Sum	28	22	19	15	3	1	2	
%	87,50%	68,80%	59,40%	46,90%	9,40%	3,10%	6,30%	

#### Table 14. Respondents' definition of quality

# 7.1.2. Adopted quality principles

The most adopted quality principles by the surveyed firms were respectively: continual improvement, customer focus, process approach, factual approach to decision making, system approach to management, and involvement of people (Table 15.).

Quality Management Principles	Frequency	Percentage (%)
<b>Continual improvement</b>	28	87.5%
Customer focus	24	75.0%
Process approach	23	71.9%
Factual approach to decision making	21	65.6%
System approach to management	21	65.6%
Involvement of people	16	50.0%
Leadership	16	50.0%
Mutually beneficial supplier relationships	16	50.0%

Table 15. Adopted principles of quality management

### 7.1.3. Used quality tools and techniques

The most used tools and techniques by the surveyed firms were respectively: flow charts, brainstorming, cause and effect diagrams and Pareto analysis. While Dede [33] found that the most used tools and techniques in TQM and innovation are respectively: brainstorming, flow charts, cause and effect diagrams and control charts (Table 16).

Quality Tools and Techniques	Frequency	Percentage (%)
Flow chart	19	76.0%
Brainstorming	16	64.0%
Cause and effect diagram	15	60.0%
Pareto analysis	10	40.0%
Histogram	10	40.0%
Control charts	7	28.0%
Check sheet	3	12.0%
Scatter diagram	1	4.0%
Nominal Group Technique	1	4.0%
Other tools and techniques	3	12.0%

Table 16. Quality tools and techniques used by firms

#### 7.1.4. Quality management implementations in the firms

In order to investigate the quality management implementations in the surveyed firms, the implemented quality practices were asked to the participants and the results are summarized in Table 17. According to the results, the most implemented quality management practices were respectively: existence of quality-oriented vision, mission and policies; continuous improvement approach; effective communication between managers and workers; quality based suppliers and subcontractors selection; factual approach to decision making, feedback, continuous measurement of customer satisfaction; and involvement of workers in the decision making process. While the least implemented practices were: top management's leadership and quality education. The average mean of implemented quality practices is equal to (4.16), which indicate that firms had a high level of quality management implementation [28].

Practices	f&%	S.D	D	Ν	Α	S.A	Weighted	Std.
In my firm, there are quality-oriented vision, mission and polices		0	1	1	14	16	4,41	0,71
		0,00	3,10	3,10	43,80	50,00	4,41	0,71
My firm implements continuous improvement	f	0	2	1	11	18	4,41	0,84
approach regarding quality	%	0,00	6,30	3,10	34,40	56,30	4,41	0,04
In my firm, there is an effective communication	f	0	1	0	19	12	4,31	0,64
between managers and workers	%	0,00	3,10	0,00	59,40	37,50	4,51	0,04
In my firm, the selection of suppliers and	f	0	1	3	15	13	4,25	0,76
subcontractors is based on quality criterion		0,00	3,10	9,40	46,90	40,60	4,25	0,70
In my firm decision making is based on facts	f	0	1	1	22	8	4,16	0,63
	%	0,00	3,10	3,10	68,80	25,00		
In my firm, Feedback is performed	f	0	2	2	18	10	4,13	0,79
In my mm, recuback is performed	%	0,00	6,30	6,30	56,30	31,30	4,15	
In my firm, customer satisfaction is	f	0	3	0	19	10	4,13	0,83
continuously measured	%	0,00	9,40	0,00	59,40	31,30	4,15	0,05
In my firm, workers are involved in decision	f	0	2	3	18	9	4,06	0,80
making process	%	0,00	6,30	9,40	56,30	28,10	4,00	0,00
In my firm, top managers show leadership for	f	1	3	0	20	8	3,97	0,97
TQM implementation	%	3,10	9,40	0,00	62,50	25,00	3,77	0,97
In my firm, workers are given sufficient	f	2	3	2	17	8	3,81	1,12
quality education		6,30	9,40	6,30	53,10	25,00	5,01	1,12

Table 17. Quality management implementations in the firms

\* Note: (S.D: Strongly Disagree, D: Disagree, N: Neutral, A: Agree, S.A: Strongly Agree)

## 7.1.5. Critical success factors of TQM application in Turkish construction industry

According to Thurstone analysis result (Table 18.), critical success factors that lead to the successful application of TQM in Turkish construction industry were respectively: top management's commitment and leadership, communication between top managers and workers, organizational culture, quality education and employees' involvement. In parallel to this study, Kazemi [21] identified the following critical success factors of TQM in the UK construction industry: top management's commitment, teamwork, effective quality control system and communication between quality department and other departments. While Haupt and Whiteman [34], in their study in the USA construction firms, listed the following critical success factors: top management's commitment and participation, customer focus, effective quality planning and participatory management style.

Table 18. C.S.F of TQM implementation in the order of importance and	l its corresponding scores
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No.	Critical Success Factors	Scores
C.S.F 1	Top management's commitment and leadership	1.509
C.S.F 4	Communication between top managers and workers	1.072
C.S.F 2	Organizational culture	1.070
C.S.F3	Quality education	1.045
C.S.F7	Teamwork	0.928
C.S.F9	Employees' involvement	0.736
C.S.F10	Employees' satisfaction	0.733
C.S.F8	Measuring customer satisfaction periodically	0.581
C.S.F6	Long-term relationships with subcontractors and suppliers	0.254
C.S.F5	Subcontractors and suppliers assessment procedures	0.000

### 7.1.6. Barriers to TQM application in Turkish construction industry

According to Thurstone analysis result (Table 19), the barriers that faced Turkish firms in during application of TQM were respectively: lack of top-management commitment, perception that application is costly and time-consuming, lack or insufficient education and training, lack of communication between top managers and workers and challenges in changing organizational culture. Haupt and Whiteman [34] listed the barriers of TQM application as many documentation works, lack of involvement of subcontractors and suppliers, low bid subcontractors selection, difficulties in measuring the results and perception of site workers that TQM is unnecessary. While Tey and Ooi [35] identified the barriers to TQM application in Malaysian construction industry as follows: lack of acknowledged personals, low bid subcontractors selection, perception that application is costly and time-consuming and lack of top-management support.

Table 19. Barriers to TQM implementation in the	e order of importance and it	ts corresponding scores
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No.	Barriers	Score
B1	Lack of top-management commitment	1.009
B3	Perception that implementation is costly and time consuming	0.645
B2	Lack or insufficient education and training	0.478
<b>B8</b>	Lack of communication between top managers and workers	0.436
B9	Challenges in changing organizational culture	0.365
<b>B7</b>	Lack of employees' involvement	0.336
B10	Lack of long-term sustainability	0.179
B6	The lack of financial and human resources for implementation	0.132
B5	Low bid subcontractors selection (low bid mindset)	0.012
<b>B4</b>	Many documentation works	0.000

# 7.1.7. Benefits of TQM application in Turkish construction industry

Thurstone analysis result indicated that (Table 20.) benefits of adopting TQM in Turkish construction industry were respectively: increase in customer satisfaction, decrease in the occupational accidents, reduction in waste, decrease in the defective production and increased productivity. In parallel to this study, Güner and Giritli [2], in their study in Turkish construction industry, listed the benefits of TQM application as follows: increased customer satisfaction, increased quality image of the firm in the market and increased effectiveness of organization, while Polat et al. [23] identified increased customer satisfaction, decrease in the defective production, improved communications between architects, engineers and contractors as benefits of TQM application.

No.	Benefits	Scores
B1	Increased customer satisfaction	1.060
B6	Reduction of occupational accidents	0.984
B3	Reduction in waste	0.906
B4	Reduction in the defective production	0.904
B9	Increased productivity	0.800
B8	Timely completion of the project	0.723
B5	Increased profit	0.580
B7	Increased worker's job satisfaction and motivation	0.399
B2	Increased competitive advantage	0.238
B10	Increased market share	0.000

Table 20. Benefits of TQM implementation in the order of importance and its corresponding scores

### 8. CONCLUSIONS

The dynamic structure of construction industry, unique of its each project, variations in labour force, and effect of various parameters such as climatic conditions and formal regulations on the projects make the application of TQM in construction industry very difficult. In developing countries, only large-sized firms have quality department and quality professionals, in small and medium-sized firms the quality mangers are selected randomly. In construction site, absence of obligations concern workers' education push the firms to use unqualified labour force which contradicts with principle of TQM 'Quality education to all departments'. Especially the small and medium-sized firms, implement TQM forcibly because of 'Industry pressure' and 'legal obligations' instead of focusing on the long-term benefits of TQM application (such as: increase in customer satisfaction, decrease in the occupational accidents, reduction in waste, decrease in the defective production and increased productivity). As a result, for above reasons the application of TQM in small and medium-sized firms of developing countries is useless.

A number of conclusions have been obtained from this study which aimed to investigate the application of TQM in Turkish construction industry and identify the critical success factors, barriers and benefits of this application. These conclusions can be summarized as follows:

- In Turkish construction industry, the quality was perceived respectively as customer satisfaction, prestige, and teamwork.
- The most important critical success factors of TQM application in Turkish construction industry were respectively: top management's commitment and leadership; communication between top managers and workers; organizational culture; quality education; employees' involvement.
- The barriers that hinder the application of TQM in Turkish construction firms were respectively: lack of top-management commitment; perception that application is costly and time-consuming; lack of or insufficient education and training; lack of communication between top managers and workers; challenges in changing organizational culture.

• The benefits of TQM application to Turkish construction firms were respectively: increased customer satisfaction; reduced occupational accidents; reduced waste; reduced production deficiencies; increased productivity.

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