Adjustment and Reliability of Katz Daily Life Activity Measures for Elderly in Turkish

Yaşlılar için Katz Günlük Yaşam Aktiviteleri Ölçeğinin Türkçe' ye Uyarlanması ve Güvenilirliği

Elif Fatma Özkan Pehlivanoğlu¹, Mustafa Umur Özkan¹, Hüseyin Balcıoğlu¹, Uğur Bilge¹, İlhami Ünlüoğlu¹

¹Eskisehir Osmangazi University Department of Family Medicine

Abstract

Objectives: Aging; refers to a process in which the physiological reserve capacities gradually decrease and become worn out after the maturation process of the creature has been completed, and accordingly the function of life is interrupted. Aging is the process of restricting function and competence in a way that is irreversible. In 1963, the Daily Living Activities (DLA) Index was developed by Katz et al. In order to be used in the treatment and prognosis assessment in chronic diseases and in the elderly. In this study, we aimed to evaluate the reliability and validity of the Katz Daily Activities Scale.

Materials and Methods: The study was conducted in Eskisehir Osmangazi University Clinical Practice and Research Hospital Family Medicine and General Internal Polyclinics. A total of 173 elderly patients were included in the study. It has been taken into consideration that; the sample size should be at least 5-10 times the number of questions in the scale. Elderly patients were asked to answer the Turkish version of the questionnaire and were asked to report if they encounter confusing expressions.

Results: A total of 173 elderly patients were included in the study, 63% of them were female, 37% were male (109 female, 64 male). The average age was 74.17 \pm 6.71. (Mean age of women were 74.73 \pm 7.04, mean age of men were 73.21 \pm 6.05). The mean Katz score for all elderly patients included in the study was calculated as 5.14 \pm 1.5. Of the elderly patients, 60% were completely independent and 8.70% had severe dysfunction. The Cronbach Alpha coefficient of scale was 0.83, indicating that the scale was reliable.

Conclusion: Our study demonstrates the Turkish reliability of the Katz Daily Life Activities Scale. With this study, we believe that the Katz Index can be used in the evaluation of dysfunctions of the elderly. **Key words:** Daily life activities, elderly dysfunctions, Katz

Öz

Amaç: Yaşlanma; canlının olgunlaşma süreci tamamlandıktan sonra fizyolojik yedek kapasitelerinin giderek azaldığı, yıprandığı ve buna bağlı olarak yaşam fonksiyonlarının aksadığı bir süreci ifade eder. Yaşlanma, geri dönüşü olmayan bir şekilde fonksiyon ve yeterliliklerde kısıtlanmaya neden olur. Yaşlıların sağlık durumlarını değerlendirmenin en kolay yollarından biri, düşkünlüğü gösteren ve objektif veriler sağlayan fonksiyonel değerlendirmenin yapılmasıdır. Kronik hastalıklarda ve yaşlılarda tedavi ve prognozun değerlendirilmesinde kullanmak amacıyla 1963 yılında Katz ve arkadaşları tarafından Günlük Yaşam Aktiviteleri (GYA) İndeksi geliştirilmiştir. Bu çalışmada amacımız; Katz Günlük Yaşam Aktiviteleri Ölçeğinin Türkçe' ye uyarlanması ve güvenilirliğinin değerlendirilmesidir.

Materyal ve Metot: Çalışma; Eskişehir Osmangazi Üniversitesi Klinik Uygulamalar ve Araştırma Hastanesi Aile Hekimliği Polikliniği ve İç Hastalıkları Polikliniği'nde yürütüldü. Çalışmaya 173 yaşlı hasta dahil edildi. Örneklem hacminin belirlenmesinde, ölçekte yer alan soru sayısının en az 5-10 katı olması gereği dikkate alınarak hareket edildi.

Bulgular: Çalışmaya 173 yaşlı dahil edilmiş olup, bunların 109' u kadın (%63), 64'ü erkekti (%37). Yaş ortalamaları 74,17±6,71 olarak saptandı (Kadınların yaş ortalaması 74,73±7,04 iken erkeklerin yaş ortalaması 73,21±6,05) idi. Çalışmaya dahil edilen tüm yaşlı hastaların ortalama Katz skoru 5,14±1,5 olarak hesaplandı. Yaşlı hastalardan %60'1 tamamen bağımsızken, %8,70'si ağır işlev bozukluğuna sahipti. Ölçeğin Cronbach Alpha katsayısı 0,83 olup bu değer ölçeğin güvenilir olduğunu gösterdi.

Sonuç: Çalışmamız; Katz Günlük Yaşam Aktiviteleri Ölçeğinin Türkçe güvenilirliğini göstermektedir. Bu çalışmayla birlikte yaşlıların işlev bozukluklarının değerlendirilmesinde Katz İndeksinin kullanılabileceği kanaatindeyiz.

Anahtar kelimeler: Günlük yaşam aktiviteleri, yaşlıların işlev bozuklukları, Katz

Correspondence / Yazışma Adresi:

Dr. Hüseyin Balcıoğlu Eskisehir Osmangazi University Department of Family Medicine, Eskişehir / Turkey e-mail: huseyinbalcioglu@hotmail.com Date of submission: 08.05.2017 Date of admission: 26.03.2018

Introduction

Aging, refers to a process in which the physiological reserve capacities gradually decrease and become worn out after the maturation process of the creature has been completed, and accordingly the function of life is interrupted.¹ Due to many important developments such as the way of treatment of diseases, the successful struggle with infectious diseases, the improvement of living conditions, the elderly population is increasing rapidly in our country as it is in the world due to the extension of life expectancy at birth.²

Aging is the process of restricting function and competence in a way that is irreversible. The early detection of these functional losses is important for the elderly, as well as for preventing life-threatening risks and contributing to health expenditures at the same time. Family doctors have a lot of duty in the care of the elder because they can follow the transportation of the patients and general health conditions more closely. Family physicians follow the patients periodically and provide health care by evaluating bed-dependent patients on site. One of the easiest ways to assess the health status of the elderly is to make a functional assessment that provides objective data. In 1963, the Daily Living Activities (DLA) Index was developed by Katz et al. in order to be used in the treatment and prognosis assessment of chronic diseases and in the elderly. In six sub-sections, the patient is assessed for his ability to independently perform functions related to bathing, dressing, toiletries, transportation, intestinal and bladder control and feeding. The level of dependency / independence in DLA is determined by assessing the ability of the patient to perform each function independently or with help.³ In this study, we aimed to evaluate the reliability and validity of the adaptation to Turkish of the Katz Daily Activities Scale.

Materials and Methods

There are two options for each function in the Katz Daily Life Activity Scale; with or without assistance. While the functions performed with help receive o points, the functions performed independently are 1 full point. 6 points indicates full function, 4 points indicates moderate function and 2 points indicates less severe impairment.⁴ This study was completed in 2 stages. Firstly, the scale has been translated from English to Turkish, then it was translated from Turkish to English. The final text obtained was compared with the original text. There was no difference between the text translated by the English expert and the original text. It was decided that there was no difference between the Katz DLA Index and the index resulting from translations in terms of meaning and understandability. The study was conducted in Eskisehir Osmangazi University Clinical Practice and Research Hospital, Family Medicine and General Internal Polyclinics. A total of 173 elderly patients were included to the study.

Patients aged 65 years or older who applied to the policlinic were recorded by the physician as 1 point and 0 point for the answers given to the 6 questions on the scale with the face to face interview method so that the Katz DLA Index scores could be determined. Patients who applied to Eskisehir Osmangazi University Clinical Practice and Research Hospital Family Medicine and General Internal Polyclinics were determined 15% of those who were 65 years or older. During the study period (2 months), approximately 10000 patients were admitted to our policlinics and the number of patients who were 65 years and older was between 1500 and 1750. The number of patients with informed consent was found to be 173 because participation in my study was based on volunteerism. When the gender distribution was examined, it was seen that the number of women in the patients who were 65 years old or older and accepted to participate in the study was approximately 2 times higher than the male number.

It was being taken into consideration that the sample size should be at least 5-10 times the number of questions in the scale. Elderly patients were asked to answer the Turkish version of the questionnaire and to report if they encounter confusing expressions. The data evaluated with the SPSS 12.0 program in the computer environment were interpreted by using the Cronbach Alpha coefficient.

Results

A total of 173 elderly patients were included to the study, 63% of them were female, 37% were male (109 females, 64 male). The average age was 74.17 \pm 6.71. (Mean age of women was 74.73 \pm 7.04, mean age of men was73.21 \pm 6.05). The average Katz score of all aged workers were calculated as 5.14 \pm 1.5. 60.1% of elderly individuals were totally independent and 8.70% had severe dysfunction. The Cronbach Alpha coefficient of scale was 0.83 and it was overall scale value, indicating that the scale was reliable.⁵ The Cronbach Alpha values calculated for each question in the measurement were shown in Table 1. The Turkish version of Katz daily life activity measures for elderly in Turkish is given in Figure 1.

Subscale	Cronbach Alpha Values
Taking a shower	0.792
Suit up	0.761
Toilet	0.763
Motion competence	0.794
Intensity-bladder control	0.899
Nutrition	0.790

Table 1. Distribution of Cronbach Alpha Values according to the questions

Discussion

The quality of life is a multidimensional and interdisciplinary phenomenon.⁶ Along with the aging process, there is a decline in the ability of the individual to act and the

ability to perform the actions necessary for their daily lives. As a result, the elderly people become dependent on external support to perform their life activities. Functional disability in the elderly requires public attention.⁷ The functioning of daily tasks of older patients depends on their mental activities and a comprehensive and holistic approach is needed to address the various problems that arise from aging.⁸

Katz Günlük Yaşam Aktiviteleri İndeksi		
Bağımsızlık	(1 Puan)	(o Puan)
0	Nezaret eşliği olmadan,	Nezaret eşliğinde, yönlendirme
Puan:	yönlendirme olmadan ya da	ile kişisel destek alarak, ya da
Puall:	kişisel destek almadan	tam himaye ile
Banyo Yapma	(1 Puan)	(o Puan)
Danyo Tapina	Kendi kendine banyo yapabilme	Vücudun birden fazla bölgesini
	ya da sadece sırt, genital bölge	yıkarken yardım alma ihtiyacı ya
	gibi vücudun bir bölümünü ya da	da duşa veya küvete girerken
Puan:	engelli bir uzvunu yıkarken	veya çıkarken yardım alma, tüm
	yardıma ihtiyaç duyma	banyo boyunca ihtiyaç duyma
Giyinme	(1 Puan)	
Grynnie	Elbiselerini dolabından veya	(o Puan)
	çekmeceden alabilme ve elbise ve	Kendi kendine giyinirken yardım
	diğer giysilerini tamamıyla	ihtiyacı ya da tamamen başkası
	ilikleyerek giyebilme	tarafından giydirilme ihtiyacı
Puan:	(Ayakkabılarını bağlarken	duyma
	yardım alabilir)	<i>(</i> _)
Tuvalet	(1 Puan)	(o Puan)
	Yardım almadan; tuvalete	Tuvalete giderken yardım
	gidebilme, kendi başına	ihtiyacı çekme, kıyafetlerini
	kıyafetlerini çıkarıp giyinebilme	çıkarıp giyinirken yardım alma,
	ve giysilerini düzenleyebilme ve	sürgü vb. malzemelere ihtiyaç
Puan:	genital bölgeyi temizleyebilme	duyma, genital bölge
Hareket	(1 Puan)	temizliğinde yardım alma
Yeteneği	Yataktan kalkabilme ya da	(o Puan)
recence	sandalyeye yardım almadan	Yataktan kalkarken ya da
	oturabilme (Mekanik destek	sandalyeye otururken tamamıyla
Puan:	aletlerini kullanabilir)	destek alma
İdrar ve Gaita		(o Puan)
Kontrolü	(1 Puan)	Kısmen ya da tamamen bağırsak
	Idrar ve gaita kontrolünü	ve mesane fonksiyonlarına hakim
Puan:	sağlama	olamama
Beslenme	(1 Puan)	(o Puan)
Desicillite	Yemeği tabağından alıp ağzına	Kısmen ya da tamamen
	götürebilme (Yemeğin	beslenirken destek ihtiyacı
Puan:	hazırlanması başka insanlar	duyma ya da parenteral olarak
	tarafından yapılabilir)	beslenme

Figure 1. Katz daily life activity measures for elderly in Turkish

One of the easiest ways to assess the health status of the elderly is to make a functional assessment that provides objective data. Katz Daily Living Activities Index is a widely used tool in different situations. In studies conducted in our country by Akdemir et al.⁹ and Karakuş et al.¹⁰ in the field of geriatric nursing, the Katz Daily Living Activities Index scale has been used to assess the activity status of the elderly at the provincial level. Several studies have shown that the Katz Index was used to assess the Daily Living Activities of the patients directly.¹¹⁻¹³ In a study performed by Flodin et al.,¹⁴ including the relationship between obesity and mortality in geriatric patients, the Katz Daily Living Activity Index of obese older adults was found to be lower than those without obesity. In patients with breast and colorectal cancer, Van Abbema et al.¹⁵ used the Katz Daily Living Activities Index for this purpose. Senility can be defined as a stage in which the physical and mental changes appear as a result of the life span. The assessment of elderly patients and the determination of their functional status have a major precaution, especially in primary care.

In conclusion, our study demonstrates the Turkish reliability of the Katz Daily Life Activities Scale. According to the results of this study, we believe that the Katz Index can be used in the evaluation of dysfunctions of the elderly.

References

- 1. Keskin AO, Uncu G, Tanburoğlu A, Adapınar DÖ. Aging and senility related neurologic diseases. Osmangazi Journal of Medicine 2016;38 (1):75-82.
- 2. Şahin S. Geriatrik sendromlar. Klinik Gelişim. 2012;3(25):13-7.
- 3. Karadakovan A. Yaşlılık ve bakım. Karadakovan A, Aslan Eti F. (editörler), Dâhili ve cerrahi hastalıklarda bakım. İstanbul: Nobel Tıp Kitabevleri; 2010:154-72.
- 4. Wallace M, Shelke, M. Katz index of independence in activities of daily living (ADL). Nursing Clinics of North America 2007;39(3):473-93.
- 5. Bland JM, Altman DG. Statistics notes: Cronbach's alpha. BMJ 1997;314: 572.
- 6. Pinkas J, Gujski M, Humeniuk E, et al. State of health and quality of life of women at advanced age. Med Sci Monit 2016;22:3095-105.
- 7. Chen W, Fang Y, Mao F, et al. Assessment of Disability among the Elderly in Xiamen of China: A Representative Sample Survey of 14,292 Older Adults. PLoS One 2015;10(6):1-12.
- 8. Muszalik M, Kornatowski T, Zielińska HW, Kędziora KK, Dijkstra A. Functional assessment of geriatric patients in regard to health-related quality of life (HRQoL). Clin Interv Aging 2014;19(10):61-7.
- 9. Akdemir N, Akyar İ. Geriatri hemşireliği. Akademik Geriatri Dergisi 2009;1:73-81.
- 10. Karakuş A, Süzek H, Atay ME. Muğla huzurevinde kalan yaşlıların depresyon düzeylerinin incelenmesi. Sosyal ve Beşeri Bilimler Araştırmaları Dergisi 2003;11:39-51.
- 11. Yang M, Ding X, Dong B. The Measurement of disability in the elderly: a systematic review of self-reported questionnaires. J Am Med Dir Assoc 2014;15(2):150.e1-150.e9.
- 12. Buurman BM, Munster BCV, Korevaar JC, Haan RJ, Rooij SE. Variability in measuring (instrumental) activities of daily living functioning and functional decline in hospitalized older medical patients: a systematic review. J Clin Epidemiol 2011;64(6):619-27.
- 13. Cucato GG, Ritti-Dias RM, Cendoroglo MS, et al. Health-related quality of life in Brazilian community-dwelling and institutionalized elderly: Comparison between genders. Rev Assoc Med Bras (1992) 2016;62(9):848-52.
- 14. Flodin L, Svensson S, Cederholm T. Body mass index as a predictor of 1-year mortality in geriatric patients. Clinical Nutrition 2000;19(2):121-5.
- 15. Abbema DV, Vuuren A, Berkmortel FV, et al. Functional status decline in older patients with breast and colorectal cancer after cancer treatment: A prospective cohort study. Journal of Geriatric Oncology 2017;8(3):176-84.