Dağ Köylerinde Kırsal Turizm Gelişim Modelleri

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Abstract: The approach to derive models of tourism development in three studied villages in a border mountainous region of Bulgaria adheres to some known literature models - the tourism system of tourist destinations (Marinov, 2003) and other models of tourism development - Vodenska (2004), Gunn (1998) and others. It is based on a comparison against a set of 25 characteristics for which it is assumed they may show differences. The leading factors that determine the specificity of development are the basis for the distribution of characteristics selected for analysis in the following groups: status of the village and population characteristics, tourism supply, tourism demand, local environment, management and marketing of tourism. Despite the similar stage of tourism development in the three villages they demonstrate differences that point to the existence of three different models relative to tourism development in terms of current business practices:1) Visiting the locals — combination of elitist commercial tourism (in the houses of locals) with commercialized, institutionalized and professionalized tourism; 2) Typical hotel - commercialized tourism in collective accommodation establishments, tourists' contact with local people is minimized; 3) First stage of diffused hotel - non-institutional (non-commercialized) tourism, detached houses for accommodation of different ownership, with a common reception and servicing.

Key words: tourism development models, tourism development life cycle, tourism business practices.

Özet: Yaklaşımımız bazı bilinen modellere bağlı kalarak - turist destinasyonlarının turizm sistemi (Marinov, 2003) ve turizm gelişiminde diğer modeller - Vodenska (2004), Gunn (1998) ve diğerleri - Bulgaristan'ın dağlık bir bölgesinin sınırındaki üç köyde turizm gelişim modelleri üretmek şeklinde olmuştur. Farklılıkları yansıtacağı düşünülen 25 özelliğin karşılaştırılması temel alınmıştır. Kalkınmayı yansıtan başlıca faktörler, analiz için seçilen başlıkların özellikleri temel alınarak saptanmıştır. Bunlar, köylerin statüsü ve nüfus özellikleri, turizm teşviği, turizm gereksinimi, yerel çevre, turizm pazarlaması ve yönetimidir. Turizm gelişimi bakımından üç köy aynı aşamada olmasına rağmen günümüz iş uygulamaları bakımından üç farklı modele göre değişiklikler göstermektedirler. Bunlar: 1) Yerel halkı ziyaret - profesyonelleşmiş, kurumsallaşmış ve ticarileşmiş elitist turizm kombinasyonu (yerel halkın evlerinde); 2) Tipik otel - toplu konaklama tesislerinde ticarileşmiş turizm, turistlerin yerel halkla ilişkisi en düşük seviyededir; 3) Yaygın otelleşmenin ilk evresi - kurumsal olmayan (ticarileşmemiş) turizm, ortak resepsiyon ve hizmetleri olan farklı kişlerin sahibi olduğu konaklamaya ayrılmış evlerdir.

Anahtar sözcükler: turizm gelişim modelleri, turizm gelişiminin yaşam döngüsü, turizm iş uygulamaları.

1. Introduction

The three surveyed villages – Kovachevitsa, Leshten and Dolen, are situated in the southwestern corner of the Bulgarian part of the Rhodope Mountains in Blagoevgrad administrative region, near the boundary with Greece. They are located in two neighboring municipalities (Garmen and Satovcha) and a short distance from one another, which explains the similar context of their tourism development (Figure 1).



Figure 1. Geographical location of Kovachevitsa, Leshten and Dolen

The three villages fall in the border area with Greece, which has long been in a deep socio-economic exclusion and has no tradition in tourism development. Its potential, however, radically changed since the early 90's, especially after the opening of the Ilinden-Exohi border check-point at the end of 2005, Bulgaria's membership in the EU since 2007, and the expected drop of border control between Bulgaria and Greece after Bulgaria's integration into the Schengen zone. The favorable assessment of the tourism prospects of the settlements in the region is also due to the improvement of the road infrastructure along the Mesta River valley and the dynamic development of international resorts in this part of the country (Bansko, Dobrinishte etc.).

However, the surveyed villages are far from large cities - centers of tourism demand. They are located in a rural area with mountainous nature of the terrain, which determines their economic backwardness and the leading role of agriculture and forestry in the local economy. Another consequence of the location is the decrease and aging of the population, the trend of depopulation being particularly characteristic for the settlements with Christian population, including the surveyed villages, especially Leshten.

All the three villages have preserved their outlook from the Revival period and are rich in cultural heritage. For that reason two of them (Dolen and Kovachevitsa) are declared architectural and historical reserves. At the same time they are all located among the picturesque, well-preserved natural environment of the Western Rhodopes. Their specific appearance, combined with the development of small and medium businesses lead to their gradual transformation into tourist centers with a regional identity, offering a blend of cultural, rural and eco-tourism product not only for domestic but also the international market.

Despite their growing popularity and the overall impression of successful business development and interesting management practices there have been no surveys of the quantitative and qualitative parameters of supply and demand in the three tourist centers, as well as of the approaches and attitudes

of stakeholders towards the management and marketing of tourism at the destination to provide the necessary information for identifying the models of their tourism development.

The aim of the paper is to develop (adapt) and test a research model for identifying models of rural tourism development – in terms of life cycle phases and current business practices.

The starting hypothesis is that despite their clear similarity in available resource potential, the three villages show specific differences in the pattern of their tourism development and are in various stages of their lifecycle.

2. Material and methodology

The scope of the study is based on existing models of the system of tourism and tourism destinations (e.g. Marinov, 2003; Vodenska, 2004; Gunn, 1988, etc.) as well as destinations' lifecycle and the related impacts of tourism (Butler, 1980; Buhalis, 2000, etc.).

The approach applied to derive models of tourism development is based on comparing a set of 25 characteristics for which it is assumed that the three villages may show differences. Leading factors which determine the specifics of the development are the basis for the distributing of characteristics selected for analysis in the following groups:

- Status of the village and demographic characteristics the status of the village (whether reserve or not) is the reason for attracting attention and provoking interest to visit and is responsible for the boost in their tourist development, while the number and characteristics of the population identify viability of the settlements, tourism development opportunities and the availability of labor force or the tourist sites.
- Tourism supply this group of characteristics is set to highlight the main types of tourist resources, respectively the potential types of tourism to be developed in the three villages, the available accommodation facilities, their ownership and management and the fulfilled investments in the development of supply.
- Tourism demand the characteristics of tourism demand should give an idea of the number of tourists and nights spent by them and would help to identify the type of tourists who are the main users of these settlements and their origin, purpose and motivation to visit the villages, length of stay and other parameters of the segments.
- Local environment the local environment from the point of view of the tourists is part of the local tourism product. With particular importance to product quality are the degree of urbanization of villages and the state of general infrastructure in order to ensure key components of tourism supply.
- Management and marketing of tourism the interaction of all local actors (individual owners, businesses, non-governmental and public sector) are the basis for successful tourism development, so their joint activities (including marketing of villages) and especially the support on behalf of local administrations stimulate or inhibit its development.

The chronological approach is applied to study the path of development in comparative terms and the key points in the tourist development of the three villages are tracked by years (periods).

The methodology of the study is based on the combined use of different methods of collection, processing and analysis of information on the development and management of tourism at the local level, taking into account their strengths, weaknesses and limitations. The specific methods that have been applied in the study include:

• Review and systematization of the literature and internet resources, planning documents, official statistics at regional and municipal levels, collecting information from local authorities and organizations involved in the development of tourism in the three villages;

- Questionnaire survey among entrepreneurs in tourism to establish the quantitative and qualitative parameters of tourism supply and demand in the studied villages, and also the applied business practices in product development and marketing (Dogramadjieva, 2012);
- Interviews with "key informants" (primarily local tourism development entities representatives), to study the perceptions about tourism development, the experience in managing tourism on public level and the attitudes of different actors towards cooperation and partnership (Marinov, 2012);
- Mathematical and statistical methods for processing quantitative information;
- Scientific analysis and synthesis of primary and secondary information.

3. Research findings

Summary overview of past and current tourism development in Kovachevitsa, Leshten and Dolen is presented chronologically (Annex 1) and on comparative basis against the set of 25 characteristic features, discussed above (Annex 2). Among the three villages differences are identified, but they have one thing in common – famous persons have "discovered" them to the public and played an important role in their tourism development.

Kovachevitsa gained its popularity in the early 70s when prominent persons of arts and culture, including writers (Georgi Danailov), scriptwriters and cameramen (Radoslav Spassov) use the village as a natural background of emblematic Bulgarian movies. At the same time, university lecturers and students in architecture began visiting the village every summer to sketch and photograph its unique houses. Gradually many intellectuals started buying and restoring houses for second homes. The announcement of the village an architectural and historical reserve in 1977 served as an impetus for tourism development. An old house after restoration was converted into an accommodation facility, which functioned until the late 90's. Since the mid-90s a number of other houses were restored and adapted for tourists. Buying houses either for villas or for investment purposes continues to this day, and in recent years the interest is not only from Bulgarians but also from foreigners.

Leshten appears on the tourist map in 1994, when the non-resident entrepreneur Michael Marinov bought a total of 15 houses in the depopulating village and turned them into a tourist village. A few years later the famous Bulgarian writer and poet Boris Hristov and his wife – the artist Darina Hristova settled in Leshten. They founded a small art gallery and built an amphitheater for outdoor performances, which often hosts famous art representatives. In recent years many of the houses were purchased by Bulgarians and foreigners for second homes, retired residents are also returning to their inherited houses.

Dolen, similar to Kovachevitsa, became popular in the 70s, because of its use as a natural decor for famous Bulgarian films, and was also declared an architectural and historical reserve in 1977. Short after that an old house was restored for tourist purposes and was in operation as a guest house with a tavern. Restoration works were launched in other houses as well, but they ceased in the 80s after the death of Lyudmila Zhivkova (Minister of Culture and daughter of the communist leader Todor Zhivkov). Since the early 90's, many of the houses in the village were bought and restored by intellectuals, most of them for personal use, but some are developed to serve tourists.

Along with the differences in their historical development, many common features of the three villages are identified in terms of current tourism demand and supply (Dogramadjieva, 2012):

- Small volume of tourism in 2010 Leshten, Kovachevitsa and Dolen are visited by about 3,600 people who used commercial accommodation and have spent nearly 7,500 nights;
- A very small number of employees are engaged in tourist services: in Leshten 11 people, in Dolen 14 people and in Kovachevitsa 29 people. In cases where the owners are involved in the provision of tourist services, the share of recruited staff is low, as is the case in

Kovachevitsa (only 34% of the staff is recruited) and in Dolen. In Leshten where the facilities are only two, but relatively with more beds, the recruited staff is 91%. The above data suggests that in the three settlements tourism is still not seen as a serious occupation, despite the fact that for 40-60% of the employees in Dolen and Kovachevitsa, and for all employees in Leshten tourism is the main source of income.

- Over 60% of people employed in tourism in Dolen and Leshten are over 30 years of age, and in Kovachevitsa this share is 93%, with 15% of employees being over 65;
- Only 5-10% of the expenditure of the facilities for supply remains in the municipalities, where the villages are located. Purchase of goods occurs primarily in Gotse Delchev, less in Blagoevgrad, Sofia and even Greece;
- Very low occupancy rate and utilization of the available accommodation facilities from 3% (in Dolen) to 8% (in Kovachevitsa and Leshten);
- All officially categorized facilities in the three villages both family-run hotels and guest-houses are categorized as "one star" facilities;
- The stay of foreigners in the settlements is usually part of a round-trip in Bulgaria (91-100%) or weekend trip (9%). Bulgarians visit the villages and stay overnight mostly on weekends 100% of the tourists in Leshten, over 80% of the tourists in Kovachevitsa and around 50% of the tourists in Dolen. In the last village about 40% of the visitors come for extended mountain vacation;
- Short average length of stay about two days; only in Leshten, where apparently some tourists remain for three nights the average stay is 2.5 days.

The lack of quantitative data for the entire historical period of tourism development in the three villages does not allow tracing precisely the dynamics of supply and demand. The curve of the number of tourists drawn on the basis of data for individual years, provisionally allows to determine the phase of the life cycle of tourism development of each of them (Figure 2). Generally for the three villages it can be said with certainty that in the middle of the 90s there was an increase in tourism demand, accompanied by the development of tourism supply. Some fluctuations are observed after 2007 in connection with the general stagnation caused by the economic and financial crisis. The graph also presents the potential number of tourists in the three villages, at the current length of stay if 30% annual occupancy rate of available beds is achieved (which is the average value of this indicator for the country). In this potential situation, the number of tourists in Kovachevitsa should reach at least 7,500 people, in Leshten - about 3,150 people, and in Dolen - about 6,200 people, which far exceed the current volume of demand.

Given the large investment for reparation and restoration of houses, including those adapted to provide tourist services, at the identified by the study levels of occupation and prices, it can be concluded that the payback period of this investment will be quite long. This also speaks for alleged excess of investment (cost) over income, which, along with the highlighted chart of trend sets the three villages in the initial phase of their life cycle - introducing and imposing on the market.

This conclusion is confirmed by the comparison with the features of the initial phase of the life cycle of destinations, defined by Buhalis (2000): the relatively small number of tourists, low growth rate of tourists and overnight stays, small capacity of accommodation facilities and low employment, entry of non-resident investors, circling unorganized visitors are welcomed as guests, low levels of employment and income, negligible use of intermediaries, less established socio-economic and environmental impacts - both positive and negative.

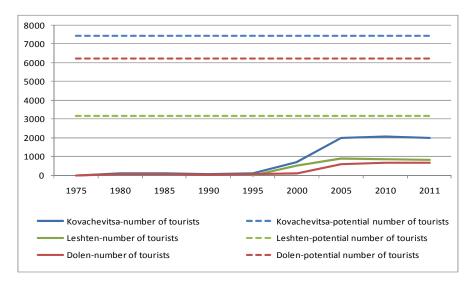


Figure 2. Number of tourists in Kovachevitsa, Leshten and Dolen (1975-2011)

4. Discussion

The comparative analysis of tourism development of Kovachevitsa, Leshten and Dolen revealed a number of common characteristics: general context of development (periphery location, similar environmental conditions and tourist resources, etc.), low volume of tourism, low occupancy rate of accommodation facilities, negligible use of intermediaries, short stay of visitors, limited impacts of tourism, and similar phase in their life cycle. However, during the study some features were identified in the three villages that point to the existence of three relatively different models of tourism development in terms of current business practices. Generally, they can be presented by the following leading characteristics, which consequently determine the specificity in product development, pricing, use of intermediaries and their promotion (Table 1).

Table 1. Models of tourism development in Kovachevitsa, Leshten and Dolen

	Kovachevitsa		Leshten		Dolen
	Visiting the locals		Typical hotelier business		First stage of diffused hotel*
•	The suppliers of tourist services are mainly local individuals (physical bodies) and companies	•	The suppliers of tourist services are commercial enterprises only	•	The suppliers of tourist services are mainly non-local individuals (physical bodies) and companies
•	Direct involvement of owners in servicing tourists	•	The establishments operate as typical hotels	•	The owners are not present, employees are hired in limited cases
•	Tourists are treated like guests	•	There is no contact of tourists with local population	•	A few local hosts are delegated the right to manage the guest-houses and serve the tourists

Kovachevitsa is in a process of forming as a place for elitist non-commercial tourism (in owned houses), combined with commercialized, institutionalized and professionalized tourism. Most of the restored houses are for family use as second homes/villas. There are 11 identified houses that are available to travelers. In 50% of the guest houses, the owners are engaged in servicing the guests. They carry out tourist activities as individuals whose receipts from tourism are considered as

diffused hotel - detached houses for accommodation of different ownership, with common reception and service

additional income. The other half of the guest houses are run as commercial enterprises, but again with the direct involvement of owners in tourist services provision. This allows visitors to feel like guests, becoming part of everyday life of local residents.

In Leshten the acquiring and restoring of houses in the village is for investment purposes or for their use as second homes. Two tourist facilities (hotels) of bigger capacity are identified – they both operate as commercial companies. The employees are not residents of the village. The hotelier service model is introduced - commercialized tourism in collective accommodation establishments, in which the contact of tourists to locals is minimized.

The tourism development of Dolen is exogenously determined and less commercialized model of development is evident. The restored houses for personal (family) use predominate. Tourists are accommodated in 16 houses – in two of them serving tourists engages owners, but there is recruited staff as well. The remaining houses are managed by three local residents, whom house owners have delegated the right to welcome, accommodate and provide other services to the tourists. The emergence of the model of diffused country hotel is witnessed, where accommodation is in separate family homes owned by different non-resident persons, but for which there is a general reception and service.

5. Conclusions

As a result of the conducted survey of the three villages the following conclusions regarding the characteristics of tourism development can be made:

The results confirm the starting hypothesis that, despite the similarity in the location, resource potential and other factors of context and in several characteristics of tourism development, all three villages – Kovachevitsa, Leshten and Dolen, have specific patterns of tourism development. The most important common features include: peripheral position, changing evaluation of tourist-geographical location, economic backwardness and negative demographic trends, resource potential (a combination of cultural and natural resources favoring the development primarily of cultural, eco- and rural tourism), low volume of tourism (measured by the capacity of accommodation facilities, visitors and overnights), low occupancy rate of accommodation facilities, negligible use of intermediaries and the dominance of unorganized tourism, short stay of visitors, limited economic, social and environmental impacts of tourism. Similar is the importance of individual personalities (intellectuals and entrepreneurs) who "discovered" the sites and gave an impetus to tourism development. The main differences are related to emerging business practices. Kovachevitsa shows an interesting combination of elite commercial tourism (in owned houses) and commercialized tourism where servicing is carried out by the owners, tourists are treated and feel as guests, a very high proportion of repeat visits is registered (regular guests) and the village is considered a "prestigious site". Leshten developed as a place for commercial tourism with typical hotel service model and tourists have minimal contact with the locals. In Dolen tourism development is largely exogenous (non-resident owners of both houses and commercial sites for tourism), and in the provision of tourism services the diffused country hotel is emerging as a model, where a small number of local people welcome, accommodate and service guests in houses owned by different persons.

However, the results from the survey do not confirm the hypothesis that all three villages are in various stages of their lifecycle. Despite the different starting point and driving forces, the quantitative parameters and trends since the early 90's are similar and set the three villages in the initial phase of their life cycle - introducing and imposing on the market.

Differences found in tourism development are strong arguments for "caution" and evidence-based treatment of the typology of tourist sites and the need for carrying out detailed field studies of individual cases. It is advisable to test the developed study model in other areas of the country to see whether in other areas the same patterns of development will repeat or new versions of the discussed or entirely different models will be outlined. The further findings would help to develop a conceptual framework about rural tourism models in Bulgaria and compare them with the internationally recognized ones.

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		Annex 1. Historical review of tourism development of Kovachevitsa, Leshten and Dolen	and Dolen
Year	Kovachevitsa	Leshten	Dolen
1960	Migrations of locals mainly to bigger towns – Plovdiv, Pazardzhik, Velingrad, Batak and others, because of lack of employment opportunities, many houses are abandoned.	Migrations of locals, many houses are abandoned.	Till 1960 the village has 2800 inhabitants, but gradually begins to decline.
1970	Metropolitan intellectuals start buying village houses for second home dwellings.		Migration of locals and abandonment of the houses in the old part of the village.
1975	Discovery of the village for the movie industry and by the architectural community.		Discovery of the village for the movie industry and shooting of many famous Bulgarian films.
1980	Announcing the village a reserve in 1977 and opening of an accommodation facility.	Abandonment of the village, abandoned houses crumble, there is no central water supply, sewerage and electricity.	Announcing the village a reserve in 1977. Construction of a hotel in local style began, which was discontinued in the early stages. A house was refurbished by Sofia
1990	Lacks of substantial tourism demand, houses are bought mainly by intellectuals from Sofia. Abandoned houses start crumbling.		Abandoned houses start crumbling, no further tourism development is traced.
1995	Opening of the first private guest-houses.	Starting in 1994, 15 houses were bought and restored by a single entrepreneur and a tourist village was created.	The process of buying abandoned houses started, mainly by intellectuals from Sofia and the region.
2000	Increased tourism demand, joint efforts of local entrepreneurs, raised awareness of the village in Bulgaria and abroad.	Increased tourism demand, increased popularity of the village, namely in relation to the unique tourist village, opening of art gallery by Boris Hristov as a local attraction.	Restored houses are used by the new owners entirely as second homes. In rare cases the houses offer accommodation to tourists.
2005	Interest of businessmen to invest in the purchase, renovation and sale of properties, increased buying of real estate property, including on behalf of foreigners.	Return of retired people to the village, restoring destroyed houses, purchase of houses on behalf of Bulgarians and foreigners and their renewal; construction of an ecological clay house for accommodation, serving as attraction.	In about 40 houses repairment began. Some of the houses were adapted to accommodate tourists.
2010	Stagnation of tourism development due to lack of infrastructure improvement and worsening of the economic and financial environment. In total about 60 houses are restored.	Interest of businessmen to invest in the purchase, renovation and sale of property; stagnation of tourism development because of problems with general infrastructure.	Completion of construction projects funded by companies and individuals from all over the country, some of them do not keep to the architectural style of the reserve.
2011	Stagnation in development, desire of some entrepreneurs in tourism to give up the activity, people serving the tourists (providing rooms and houses), are mostly adults (14% over 65 years), of about 20 guesthouses in operation few years ago, in 2011 only 11 are still open, very few abandoned houses haven't changed their owner; in rare cases new owners haven't yet begun to restore the houses.	Stagnation in development, a decline in tourism demand and less interest in buying property. Non-existence of ownership acts prevents purchase of the abandoned houses. In total about 50 houses were renovated and/or rebuilt. A tourist village, comprising 15 local houses and one hotel with a tavern are in operation.	Decline in urbanization of the village and in attracting tourists; retention of the level of tourism demand; lack of basic tourist services and attractions. In 16 houses tourists are accepted.

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Ž	Village	Kovachevitsa	Leshten	Dolen
	Characteristics			
		Status of the village and d	Status of the village and demographic characteristics	
_	Status	In State Gazette No 73 of 1977 the village was	No reserve status, but with preserved	In State Gazette № 73 of 1977 the village
		declared a historical and architectural reserve.	architecture and typical Renaissance	was declared a historical and architectural
			atmosphere.	reserve. The reserve includes 70
				monumental buildings.
7	Number and dynamics of population	The permanent population in 2011 was 42	In 2011 there are only two permanent	The large number of Bulgarian Muslims,
		people. The trend over the last 10 years shows	residents in the village. The trend over the	characterized by high birth and occupation
		reduction by 30%.	last 10 years shows reduction by 75%.	rate, is the reason for the higher number of
				population - about 370 people in 2011. The
				trend over the last 10 years shows
				reduction by 8.4%.
3	Ethno-confessional structure	The village has Bulgarian Christian population.	The population is entirely Bulgarian and	The village is ethnically mixed and
		In recent years in connection with the	Orthodox. The development of tourism	dominated by Bulgarian Muslims. The
		development of tourism Bulgarian Muslims	attracted investments of residents of	village has both a church and a mosque.
		from neighboring villages also settled here.	neighboring villages, who are Bulgarian	
			Muslims.	
4	Willingness for tourism development	Great willingness to develop tourism. Major	Significant desire for tourism development.	Moderate willingness for tourism
	and assessment of the potential	economic contribution of tourism is expected.	Major economic contribution of tourism is	development. Moderate economic
	economic impact		expected.	contribution of tourism is expected.
	Tourism supply			
5	Start up of tourism development	The village became famous in the early 70s	In 1994, taking advantage of the low real	In the 70s, using the preserved distinctive
		when prominent intellectuals discovered it for	estate prices due to the depopulation of the	houses as background, a lot of Bulgarian
		cinema productions. Declaring it a reserve in	village, an entrepreneur started buying	movies were shot here. In 1977 it was
		1977 gave an impetus to the development of	houses and converted them into a tourist	declared a reserve, followed by opening of
		tourism.	village.	some tourist facilities.
9	Driving forces of development	 Architects and filmmakers who explored 	• The initiative of non-resident	 The announcement of the village as an
		the local architecture or used it as natural	entrepreneurs;	architectural reserve;
		décor;	 Settling of famous intellectuals; 	 Opening for movies shooting;
		 The announcement of the village as an 	 The purchase of houses by Bulgarians 	 Local and non-resident entrepreneurs
		architectural reserve;	and foreigners for second homes or for	developing tourism supply;
		 Local and non-resident entrepreneurs 	investment purposes;	 Bulgarians and foreigners buying
		developing tourism supply;	 Return of retired former residents. 	houses for second homes.
		Bulgarians and foreigners buying houses		
		for second homes.		

Dolen	Bulgarian Renaissance houses, an old church and street fountains. Eco-trail to Kovachevitsa. Marked trails from/to Trigrad and Dospat. The cobblestone streets are not well maintained, some of the houses are crumbling, the central square of the town hall is in bad condition and the church needs additional conservation.	In the past - golden jewelry, transportation, weaving. Today - logging, mining tiles, tobacco growing, animal breeding, construction and tourism. Tourists may participate in certain local everyday activities.	Nature-oriented (walking tours), rural and cultural tourism	16 accommodation facilities with 119 beds in total. Occupancy rate – 3 %.	One family-run hotel, the rest are guest houses. Almost 90 % of the facilities are with less than 10 beds.	The average minimum price per bed is 15 BGN, the absolute minimum price is 10 BGN and the maximum – 75 BGN.	Most of the houses are owned by Bulgarians, only about 5 houses were bought by foreigners. House owners, providing tourist services stay in their houses only for short periods during the year. Three local residents are delegated the right to manage the houses and act as hosts. Only two of the facilities have recruited permanent staff.
Leshten	Bulgarian Renaissance houses, old church and art gallery. In the vicinity – river pool, "Dark Forest" nature reserve, eco-trail to the river Some of the houses are crumbling, others are under suspended reconstruction and streets are not well maintained.	In the past - masonry, blacksmithing and mining of gold sand. Today - mainly tourism. Lack of inclusion of tourists in rural activities.	Cultural and eco-tourism	2 accommodation facilities with 72 beds in total. Occupancy rate – 8 %.	One tourist village and one hotel with a tavern. The tourist village is with about 50 beds and the hotel falls in the group with 10-20 available beds.	The average minimum price per bed is 25 BGN, the absolute minimum price is 25 BGN and the maximum - 60 BGN.	About 10 houses were purchased by foreigners. 3 houses were bought by a company that restores them for later sale. The rest of the owners are either from the capital of Sofia, or represent former residents, who have returned to live in the village after retirement. The tourist facilities are generally managed as trade company.
Kovachevitsa	Bulgarian Renaissance houses, an old church and old school, street fountains. In the vicinity – chapel, Thracian sanctuary, river pool, "Dark Forest" nature reserve, eco-trails to Ribnovo, Dolen and Beslet. Some of the houses are crumbling, the eco-trails are not well maintained, the church needs restoration and the school-museum is closed.	In the past – agriculture, animal breeding and construction. Today - logging, tourism, agriculture and animal breeding (goats, chickens). Only in some guest-houses tourists may engage in agricultural activities.	Cultural, rural and eco-tourism	11 accommodation facilities with 129 beds in total. Occupancy rate – 8 %.	Two family-run hotels, the rest are guest-houses. 65 % of the facilities are with less than 10 beds.	The average minimum price per bed is 35 BGN, the absolute minimum price is 10 BGN and the maximum - 200 BGN. Strong polarization of pricing, orientation towards fundamentally different market segments.	The majority of the houses have been bought by residents of Sofia and other cities. 10 to 12 houses are owned by foreigners. The majority of homeowners, accommodating tourists, lives here year round and directly engage in servicing their guests.
Village	Type variety and state of tourist resources	Livelihood and opportunities for rural tourism development	Leading types of tourism	Capacity of accommodation facilities and occupancy rate	Structure of the accommodation facilities	Price level 1 EUR = 1,95583 BGN (fixed rate)	Ownership and management of the accommodation facilities
Š	r	∞	6	10	11	12	13

%	Village	Kovachevitsa	Leshten	Dolen
14	Investments in tourist facilities and origin of funds	30% of the tourist facilities are the result of new investment over the last five years. Overall investment in the last five years has been aimed primarily at improving living standards and less to increase capacity and provide additional facilities and services. Half of the investment is through bank loans and 30 % - under project financing.	The hotel with the tavern is constructed in the past two years with own funds. In the tourist village no investments were made in the last five years.	Every fifth tourist facility in the village is the result of entirely new investment in the last five years. About 30 % of the facilities have made no investments in the same period. In all other cases, money is invested mainly for capacity enlargement and facility improvements. Poor use of financial instruments is identified—primarily own funds are used.
	Tourism demand			
15	Number of tourists and overnights, average length of stay	About 2050 tourists (22 % foreigners); about 4000 overnights (20 % from foreigners); average stay – 1.9 days	About 850 tourists (5 % foreigners); about 2100 overnights (4 % from foreigners); average stay – 2.5 days	About 670 tourists (7 % foreigners); about 1500 overnights (3 % from foreigners); average stay – 2.1 days
16	Profile of visitors	Bulgarians are mostly from Soffa, Plovdiv and Blagoevgrad, almost completely unorganized; foreigners are from France (42%), Great Britain	Almost all Bulgarian tourists are from Sofia and 55% of them are organized. Foreigners are from France (70 %) and Great Britain	Bulgarian visitors are from Sofia, Varna and other major cities of the country and 90 % arrive in an unorganized way. Foreign
		(27%), Germany (9%), the Netherlands and Greece, and almost 90% of them are	(30%) and they are totally unorganized.	tourists are dominated by those from France (40%), Israel (20%) and Japan
		unorganized.		(20%); 90% of foreign tourists are organized and follow a route (on horse, by bicycle or motorcycle).
	Local environment			
17	Development and state of the general infrastructure	Problems with the water supply (water regime), the grid, the maintenance of streets and the collection and transportation of waste.	Problems are identified with the water supply (water regime), the grid and the maintenance of streets.	Problems with sewage system, waste collection, condition of streets; no street lights in the old part.
18	Remoteness from centers of demand and major tourist attractions	Away from the main roads and centers of demand, the only access road passes through a Roma neighborhood. Bansko international mountain resort is about 70 km away.	Adjacent to the spa in Ognyanovo and the Roman town Nicopolis ad Nestum; closest to the municipal center of Garmen and the regional center - Gotse Delchev. About 50 km from Bansko ski resort.	Aside from the main roads and in comparison with other villages - farther to the other tourist attractions in the area. About 80 km from Bansko international mountain resort.
19	Transport provision	Difficult access by public transport.	Closest to the main roads in the area, to the border checkpoint with Greece – "Ilinden", and to the Aegean Sea.	Difficult access by public transport. The section from the main road Gotse Delchev-Dospat to the village is in poor condition.
20	Evaluation of the effect of the opening of the border checkpoint "Ilinden" with Greece	No significant impact on tourism development, in particular on increasing visitors from Greece (or tourists vacationing in Greece). The effect of diversifying the daily activities of tourists in the area (one-day excursion or going to the beach in Greece) is outlined.	Increased transit traffic (visitors passing through without overnight stay) of Greeks and even more Bulgarians.	Impact is not identified. Expected potential impact in terms of the possibility of combined holidays.

N ₀	Village Characteristics	Kovachevitsa	Leshten	Dolen
	Tourism management and marketing			
21	Joint actions of local entrepreneurs	In 2002 local association was founded under the	There is no formal structure for	There is no formal structure for
		name "Historical and Architectural Reserve	collaboration, but the need for targeted joint	collaboration. There is an informal
		Kovachevitsa", which was officially registered	efforts is pointed out.	association of Sofia residents, who own
		as INCO III 2003. It started to develop the resources and to promote the village, but due to		nouses in the vinage, which supports the restoration of the church.
		disagreement with the local government soon		
		ceased operation.		
22	Involvement of local authorities and	Misunderstanding and lack of interest from	Misunderstanding and lack of interest from	Municipal authorities show restraint to help
	support (public projects)	local authorities, mainly due to the small	local authorities, mainly due to the small	but not interfere. The role of local
		number of permanent population and unclarity	number of permanent population. The role	government is underestimated.
		about the contribution of tourism. The role of	of local government is underestimated.	
		local government is underestimated.		
23	Marketing activities	About half of the entrepreneurs work with	The tourist village works with tour-	Only two guest houses work with
		intermediaries, most often to attract foreign	operators entirely on the domestic market.	intermediaries, both for the domestic and
		tourists. Half of the sites do not advertise in any	For both accommodation sites information	the international market. No common
		way. There are two information brochures	is available on the Internet, and one of them	brochure about the village is issued and
		issued about the village. In addition to	distributes printed leaflets as well.	leaflets are printed only for two sites.
		brochures, accommodation possibilities are		About 75% of the sites provide information
		promoted on the Internet.		on the Internet.
24	Limiting factors of development	Deficiency of tourist infrastructure and proper	Lack of permanent local populations.	Insufficient information and advertising,
		healthcare, impaired natural environment and		difficult access to the village, limited
		lost traditions, difficult access from the village		supply of tourist services, lack of
		to the main attractions.		knowledge and skills to deliver tourist
				services, lack of attractive sights and
				events, state of the village environment.
25	Priority future activities	Improvement of general infrastructure,	Preservation and maintenance of tourist	Improvement of general infrastructure,
		protection and maintenance of tourist resources,	resources, creation of new attractions and	protection and maintenance of tourist
		creation of new attractions and development of	development of additional services,	resources, improvement of quality of
		additional services.	enhancement of advertising activities.	services in restaurants and accommodation
				facilities.