A Natural Morphing Between Two Epicycloids

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ABSTRACT

Let A be a point which moves with constant angular speed on the circle with centre O and radius 1, and B a point wich moves with an angular speed which is q times (q > 1) that of A on the circle with centre O and radius r (r > 1). We study the envelope of the straight lines AB. Both limit cases r = 1 and $r = +\infty$ (with q constant) are epicycloids; the relation between the shapes of these epicycloids does not depend on q.

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1. Introduction.

An epicycloid is the trajectory of a point on a circle which rolls without slipping around another circle; the ratio of the radii of these circles determines the shape of the epicycloid. Examples of epicycloids are the cardioid and the nephroid. My attention was drawn to epicycloids by a recent article [4] where it is shown by direct calculations how the cardioid can be obtained as the envelope of the family of chords joining a point to its 'double' on a circle. Now, this result is not new: it is exercise 5.7(2) in [1, p.185], where a generalization is hinted at. In fact, the general case is already in Gomes Teixeira's three volume work [2, volume II, §561 p.166]. It can be worded as follows.

On the circle α with centre O := (0,0) and radius 1, let A and B be two points which, starting from (1,0), move with constant speed. If the angular velocity of B is q times (q > 1) that of A, the chord AB generates a family of straight lines whose envelope is an epicycloid (see Figure 1 for the case q = 4).

Here we investigate what occurs if *B* moves on the circle β with centre *O* and radius r (r > 1) starting from (r, 0), its angular velocity being always q times that of *A*. We calculate explicitly the parametric representation of the curve which is the envelope of the straight lines *AB*; we find the critical points of this curve and we study its position relatively to α . The curve is not an epicycloid, but, as r tends to 1, we evidently get the epicycloid from Gomes Teixeira's cited result; moreover, as r tends to $+\infty$, we also get an epicycloid. We show that the shapes of these epicycloids are related in a way which does not depend on q.

2. Envelope and curve.

We may suppose that *A* and *B* start at t = 0 from the points (1, 0) and (r, 0) respectively; we can then choose the following parametrizations:

 $A(t) = (\cos t, \sin t), \quad B(t) = (r \cos qt, r \sin qt).$

The straight line through A and B is given by the equation

$$\frac{x - \cos t}{r \cos qt - \cos t} = \frac{y - \sin t}{r \sin qt - \sin t}$$

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Figure 1. The circle α and some of the chords *AB* for q = 4.

Hence the set of these lines is the zero set of the function

$$F(t, x, y) := (x - \cos t)(r \sin qt - \sin t) - (y - \sin t)(r \cos qt - \cos t)$$

= $x(r \sin qt - \sin t) - y(r \cos qt - \cos t) - r \cos t \sin qt + r \sin t \cos qt$
= $x(r \sin qt - \sin t) - y(r \cos qt - \cos t) - r \sin(q - 1)t.$

We deduce:

$$\frac{\partial F}{\partial t}(t, x, y) = x(rq\cos qt - \cos t) + y(rq\sin qt - \sin t) - r(q-1)\cos(q-1)t.$$

The envelope of the straight lines *AB* is the set of points (x, y) such that there exists *t* with F(t, x, y) = 0 and $(\partial F/\partial t)(t, x, y) = 0$ [1, Definition 5.3 p.102]. So we must solve the system

$$\begin{cases} x(r\sin qt - \sin t) - y(r\cos qt - \cos t) = r\sin(q-1)t\\ x(rq\cos qt - \cos t) + y(rq\sin qt - \sin t) = r(q-1)\cos(q-1)t. \end{cases}$$

This is a linear system in the unknown x and y of the form ax - by = u and cx + dy = v, whose solution is

$$x = \frac{bv + du}{ad + bc}, \quad y = \frac{av - cu}{ad + bc}$$

if its determinant ad + bc is non zero. So we first calculate this determinant:

$$\begin{aligned} ad + bc &= (r \sin qt - \sin t)(rq \sin qt - \sin t) + (r \cos qt - \cos t)(rq \cos qt - \cos t) \\ &= r^2 q \sin^2 qt - r \sin qt \sin t - rq \sin qt \sin t + \sin^2 t \\ &+ r^2 q \cos^2 qt - r \cos qt \cos t - rq \cos qt \cos t + \cos^2 t \\ &= r^2 q + 1 - r(q+1)(\sin qt \sin t + \cos qt \cos t) \\ &= r^2 q + 1 - r(q+1) \cos(q-1)t. \end{aligned}$$

Suppose ad + bc = 0; this would mean

$$\cos(q-1)t = \frac{r^2q+1}{r(q+1)}.$$
(2.1)

We will prove that the right-hand of (2.1) is greater than 1, which implies that (2.1) has no solution and $ad + bc \neq 0$. Let, for r > 0, $f(r) := (r^2q + 1)/(r(q + 1))$. We have $f'(r) = (r^2q - 1)/(r^2(q + 1))$. Then f'(r) = 0

implies $r^2q - 1 = 0$, that is, $r = 1/\sqrt{q} < 1$. Since $\lim_{r \to +\infty} f'(r) = q/(q+1) > 0$, f is increasing on $\left[\frac{1}{\sqrt{q}}; +\infty\right]$; in particular, for all r > 1, f(r) > f(1) = 1, as wanted. Next we calculate the numerator of x:

$$bv + du = (r\cos qt - \cos t)r(q-1)\cos(q-1)t + (rq\sin qt - \sin t)r\sin(q-1)t.$$

We concentrate on the second term of the right hand:

$$(rq\sin qt - \sin t)r\sin(q - 1)t = (rq\sin qt - \sin t)r(\cos t\sin qt - \sin t\cos qt)$$

$$= r^2q\sin^2 qt\cos t - r^2q\sin qt\sin t\cos qt$$

$$- r\sin t\cos t\sin qt + r^2\sin^2 t\cos qt$$

$$= r^2q(1 - \cos^2 qt)\cos t - r^2q\sin qt\sin t\cos qt$$

$$- r\sin t\cos t\sin qt + r(1 - \cos^2 t)\cos qt$$

$$= r^2q\cos t - r^2q\cos^2 qt\cos t - r^2q\sin qt\sin t\cos t$$

$$+ r\cos qt - r\cos^2 t\cos qt - r\sin t\cos t\sin qt$$

$$= r^2q\cos t - r^2q\cos qt(\cos qt\cos t + \sin qt\sin t)$$

$$+ r\cos qt - r\cos t(\cos t\cos qt + \sin t\sin qt)$$

$$= r^2q\cos t + r\cos qt - r(rq\cos qt + \cos t)\cos(q - 1)t.$$

Therefore

$$bv + du = (r \cos qt - \cos t)r(q - 1)\cos(q - 1)t$$

- $r(rq \cos qt + \cos t)\cos(q - 1)t + r^2q\cos t + r\cos qt$
= $r^2(q - 1)\cos qt\cos(q - 1)t - r(q - 1)\cos t\cos(q - 1)t$
- $r^2q\cos qt\cos(q - 1)t - r\cos t\cos(q - 1)t + r^2q\cos t + r\cos qt$
= $r^2q\cos t - r^2\cos qt\cos(q - 1)t + r\cos qt - rq\cos t\cos(q - 1)t$
= $rq\cos t[r - \cos(q - 1)t] + r\cos qt[1 - r\cos(q - 1)t].$

The numerator of y can be calculated along the same lines and we find:

$$av - cu = rq\sin t[r - \cos(q-1)t] + r\sin qt[1 - r\cos(q-1)t].$$

We conclude that the envelope of the straight lines *AB* is the curve γ_r given by

$$\gamma_r(t) = \begin{pmatrix} \frac{rq\cos t[r - \cos(q - 1)t] + r\cos qt[1 - r\cos(q - 1)t]}{r^2q + 1 - r(q + 1)\cos(q - 1)t} \\ \frac{rq\sin t[r - \cos(q - 1)t] + r\sin qt[1 - r\cos(q - 1)t]}{r^2q + 1 - r(q + 1)\cos(q - 1)t} \end{pmatrix}$$
(2.2)

for all $t \in \mathbb{R}$.

3. Critical points.

The critical points of γ_r are those points where the derivative of γ_r is zero: $\dot{\gamma}_r(t) = 0$. Now, if the expression we have found for γ_r is not simple, the one for $\dot{\gamma}_r$ will certainly be complicated, and to solve $\dot{\gamma}_r(t) = 0$ from it not less.

However, it is possible to find the critical points of γ_r without messy calculations if we allow ourselves the use of some old-style reasoning. Suppose γ_r has a critical point at t_0 . Let $\Delta t > 0$ be so small that we may consider the arcs on the circles α and β between $t_- := t_0 - \Delta t$ and $t_+ := t_0 + \Delta t$ as straight segments. We write $A_- := A(t_-)$, $A_0 := A(t_0)$, $A_+ := A(t_+)$ and similarly for B_- , B_0 , B_+ , so that A_0 (respectively B_0) is the middlepoint of the segment A_-A_+ (resp. B_-B_+). Let I be the intersection of the straight lines A_-B_- and A_0B_0 , and J the intersection of A_0B_0 and A_+B_+ . We have essentially two possibilities: see Figure 2. We may consider I and J as points on the curve γ_r . The equality $\dot{\gamma}_r(t_0) = 0$ means that $\gamma_r(t)$ does not vary for t near



Figure 2. Position of *I* and *J* with respect to A_-A_+ and B_-B_+ .

 t_0 ; hence I = J, which is only possible if the segments A_-A_+ and B_-B_+ are parallel. Now, these segments are on the concentric circles α and β respectively: the tangents at A_0 to α and at B_0 to β can only be parallel when A_0 and B_0 are aligned with the centre *O*. Going back to the parametrizations of *A* and *B*, this gives two possibilities:

- (a) $\cos qt_0 = -\cos t_0$ and $\sin qt_0 = -\sin t_0$;
- (b) $\cos qt_0 = \cos t_0$ and $\sin qt_0 = \sin t_0$.

The case (a) occurs when $qt_0 = t_0 + (2l+1)\pi$ for some $l \in \mathbb{Z}$, that is,

$$t_0 = \frac{(2l+1)\pi}{q-1}$$

Then $\cos(q-1)t_0 = \cos(2l+1)\pi = -1$ and

$$x = \frac{rq\cos t_0[r+1] - r\cos t_0[1+r]}{r^2q + 1 + r(q+1)} = \frac{r(r+1)(q-1)\cos t_0}{(rq+1)(r+1)} = \frac{r(q-1)\cos t_0}{rq+1}.$$

Similarly,

$$y = \frac{r(q-1)\sin t_0}{rq+1}.$$

Hence all these critical points are on the circle with centre O and radius

$$R_a := \frac{r(q-1)}{rq+1}.$$
(3.1)

The case (b) occurs when $qt_0 = t_0 + 2l\pi$ for some $l \in \mathbb{Z}$, that is,

$$t_0 = \frac{2l\pi}{q-1}$$

Then $\cos(q-1)t_0 = \cos 2l\pi = 1$ and

$$x = \frac{rq\cos t_0[r-1] + r\cos t_0[1-r]}{r^2q + 1 - r(q+1)} = \frac{r(r-1)(q-1)\cos t_0}{(rq-1)(r-1)} = \frac{r(q-1)\cos t_0}{rq-1}.$$

Similarly,

$$y = \frac{r(q-1)\sin t_0}{rq-1}.$$

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Hence all these critical points are on the circle with centre O and radius

$$R_b := \frac{r(q-1)}{rq-1}.$$
(3.2)

Moreover, $R_a < R_b < 1$.

4. Periodicity.

Suppose *q* is a rational number: q = m/n with $m, n \in \mathbb{Z}$, $m > n \ge 1$ and gcd(m, n) = 1. We show that γ_r is in this case periodic and therefore its image is a closed curve.

To find the period of γ_r , we must find when the points A and B have regained their initial position at (1,0) and (r,0) respectively, that is, when both points have toured a whole number of times around O. As A tours n times, B tours $q \cdot n = \frac{m}{n} \cdot n = m$ times: they are at their initial position. Moreover, since gcd(m,n) = 1, this cannot occur before. Hence γ_r is periodic of period $2n\pi$. (This does not preclude the curve intersecting itself for t strictly between 0 and $2n\pi$; in fact, when n > 1 some selfintersection is necessary.) The critical points of type (a) (see section 3) occur at

$$t = \frac{(2l+1)\pi}{m/n-1} = \frac{(2l+1)n\pi}{m-n}$$

It follows that there are m - n distinct critical points of type (a), corresponding to l = 0, ..., m - n - 1. The critical points of type (b) (see section 3) occur at

$$t = \frac{2l\pi}{m/n - 1} = \frac{2ln\pi}{m - n}$$

It follows that there are m - n distinct critical points of type (b), corresponding to l = 0, ..., m - n - 1. In total, γ_r has 2(m - n) critical points.

When *q* is not rational, γ_r is not periodic, so its image is not a closed curve, and it has infinitely many critical points of both types.

5. Within the unit circle.

First, we prove that γ_r cannot go outside the circle β . Let t_0 be such that $\gamma_r(t_0)$ is one of the points on the curve which are farthest from O, and suppose $\gamma_r(t_0)$ is outside β . Then t_0 cannot be a critical point, since all critical points are inside α (see section 3). Hence it is regular and $\dot{\gamma}_r(t_0) \neq 0$, so the tangent to the curve γ_r at $\gamma_r(t_0)$ is well defined. Moreover, $\dot{\gamma}_r(t_0)$ is orthogonal to $\gamma_r(t_0)$: since $\|\gamma_r(t)\|^2$ is maximal at t_0 , its derivative at t_0 is zero, i.e. $2\gamma_r(t_0)\dot{\gamma}_r(t_0) = 0$. But the curve γ_r is tangent at $\gamma_r(t_0)$ to the line given by $F(t_0, x, y) = 0$ [1, proposition 5.25 p.114]. Now it follows from the first part of our discussion that the tangent to the curve at $\gamma_r(t_0)$ does not touch the circle β , and hence cannot be a straight line through A and B: contradiction.

The same argument shows that γ_r cannot go outside the circle α : see Figure 3.

Next we show that there are points of γ_r which lie on α . We already know that, if such a point $\gamma_r(t)$ exists, $\dot{\gamma}_r(t) \neq 0$ and $\gamma_r(t)$ it is farthest from the centre *O* and hence $\dot{\gamma}_r(t)$ is orthogonal to $\gamma_r(t)$. Moreover the tangent to γ_r at $\gamma_r(t)$ is the straight line given by F(t, x, y) = 0, in other words: it goes through A(t) and B(t). This implies $\gamma_r(t) = A(t)$, i.e.

$$\begin{cases} \frac{rq\cos t[r - \cos(q-1)t] + r\cos qt[1 - r\cos(q-1)t]}{r^2q + 1 - r(q+1)\cos(q-1)t} = \cos t\\ \frac{rq\sin t[r - \cos(q-1)t] + r\sin qt[1 - r\cos(q-1)t]}{r^2q + 1 - r(q+1)\cos(q-1)t} = \sin t. \end{cases}$$
(5.1)

The first equation can be written:

$$r^{2}q\cos t - rq\cos t\cos(q-1)t + r\cos qt[1 - r\cos(q-1)t] = r^{2}q\cos t + \cos t - r(q+1)\cos t\cos(q-1)t$$

that is,

$$r\cos qt[1 - r\cos(q - 1)t] - \cos t + r\cos t\cos(q - 1)t = 0$$

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Figure 3. The curve γ_r cannot go outside α .

or

$$[r\cos qt - \cos t] \cdot [1 - r\cos(q-1)t] = 0$$

The calculations with the second equation of (5.1) are analogue and we get the system

$$\begin{cases} [r \cos qt - \cos t] \cdot [1 - r \cos(q - 1)t] = 0\\ [r \sin qt - \sin t] \cdot [1 - r \cos(q - 1)t] = 0. \end{cases}$$

If $1 - r\cos(q - 1)t \neq 0$, we have

$$\cos qt = \frac{1}{r}\cos t, \quad \sin qt = \frac{1}{r}\sin t$$

and

$$\cos(q-1)t = \cos qt \cos t + \sin qt \sin t = \frac{1}{r}\cos^2 t + \frac{1}{r}\sin^2 t = \frac{1}{r}.$$

We conclude that the curve γ_r touches (and is tangent to) the circle α exactly for every t with $\cos(q-1)t = 1/r$. (When γ_r is periodic, the existence of points on the curve for which $\|\gamma_r(t)\|^2$ is maximal is clear by

compactness. In the aperiodic case, one must reason on a piece of the curve joining two critical points.)

6. Away from the origin.

We prove here that there is no point on the curve whose distance from O is less than R_a . Suppose such a point exists: we may even choose t such that $\|\gamma_r(t)\|^2$ be minimal. Then t cannot be a critical point (see section 3). Hence $\dot{\gamma}_r(t) \neq 0$, so the tangent to the curve γ_r at $\gamma_r(t)$ is well defined. Moreover, $\dot{\gamma}_r(t)$ is orthogonal to $\gamma_r(t)$ and the tangent to the curve at $\gamma_r(t)$ is the straight line through A(t) and B(t), by a reasoning already used in section 5. This implies that the scalar product of $\gamma_r(t)$ with the vector joining A(t) to B(t) is zero:

$$0 = \begin{pmatrix} \frac{rq\cos t[r - \cos(q - 1)t] + r\cos qt[1 - r\cos(q - 1)t]}{r^2q + 1 - r(q + 1)\cos(q - 1)t}\\ \frac{rq\sin t[r - \cos(q - 1)t] + r\sin qt[1 - r\cos(q - 1)t]}{r^2q + 1 - r(q + 1)\cos(q - 1)t} \end{pmatrix} \cdot \begin{pmatrix} r\cos qt - \cos t\\ r\sin qt - \sin t \end{pmatrix}$$

Multiplying by the common denominator (which is never zero), we have

$$\begin{aligned} 0 &= r^2 q \cos t \cos qt [r - \cos(q - 1)t] - rq \cos^2 t [r - \cos(q - 1)t] \\ &+ r^2 \cos^2 qt [1 - r \cos(q - 1)t] - r \cos qt \cos t [1 - r \cos(q - 1)t] \\ &+ r^2 q \sin t \sin qt [r - \cos(q - 1)t] - rq \sin^2 t [r - \cos(q - 1)t] \\ &+ r^2 \sin^2 qt [1 - r \cos(q - 1)t] - r \sin qt \sin t [1 - r \cos(q - 1)t], \end{aligned}$$

or

$$0 = \{r^2 q \cos t \cos qt + r^2 q \sin t \sin qt - rq \cos^2 t - rq \sin^2 t\} [r - \cos(q - 1)t] + \{r^2 \cos^2 qt + r^2 \sin^2 qt - r \cos qt \cos t - r \sin qt \sin t\} [1 - r \cos(q - 1)t].$$

We simplify it to

$$0 = \{r^2 q \cos(q-1)t - rq\}[r - \cos(q-1)t] + \{r^2 - r \cos(q-1)t\}[1 - r \cos(q-1)t],\$$

that is,

$$0 = rq\{r\cos(q-1)t - 1\}[r - \cos(q-1)t] + r\{r - \cos(q-1)t\}[1 - r\cos(q-1)t],$$

or

$$0 = (rq - r)[r - \cos(q - 1)t] \cdot [r\cos(q - 1)t - 1]$$

But $r - \cos(q - 1)t = 0$ has no solution since r > 1; and the solutions to $r \cos(q - 1)t - 1 = 0$ give the points on α already found. The conclusion follows.

7. The limit case r = 1.

When *r* tends to 1, the expression (2.2) for γ_r gives

$$\gamma_1(t) = \begin{pmatrix} \frac{q\cos t[1 - \cos(q - 1)t] + \cos qt[1 - \cos(q - 1)t]}{q + 1 - (q + 1)\cos(q - 1)t} \\ \frac{q\sin t[1 - \cos(q - 1)t] + \sin qt[1 - \cos(q - 1)t]}{q + 1 - (q + 1)\cos(q - 1)t} \end{pmatrix}$$

The terms $1 - \cos(q - 1)t$ (which give a possible zero of the denominator) cancel out to

$$\gamma_1(t) = \begin{pmatrix} \frac{q\cos t + \cos qt}{q+1} \\ \frac{q\sin t + \sin qt}{q+1} \end{pmatrix}.$$

Comparing with the representation of an epicycloid in [2, volume II, formula (8) p.162], we see that γ_1 is the epicycloid obtained as the trajectory of a point on a circle of radius $\rho := 1/(q+1)$ rolling around a circle of radius R := (q-1)/(q+1). Note that $R + 2\rho = 1$ and that the ratio R/ρ equals q - 1. We observe further (see (3.1) and (3.2)) that

$$\lim_{r \to 1_{\perp}} R_a = R, \quad \lim_{r \to 1_{\perp}} R_b = 1.$$

This means that the critical points of type (*a*) remain but that those of type (*b*) disappear: they merge with the points of contact of γ_r with α in those particular points where $\cos t_0 = \cos qt_0$ and $\sin t_0 = \sin qt_0$, i.e. $A(t_0) = B(t_0)$ where there is no chord possible! In fact, the envelope is not defined at these points: we closed the gap by continuity (these points correspond to the zeros of the term $1 - \cos(q - 1)t$ in our first expression for γ_1).

8. The limit case $r = +\infty$.

When *r* tends to $+\infty$, the expression (2.2) for γ_r gives

$$\gamma_{\infty}(t) = \begin{pmatrix} \frac{q\cos t - \cos qt\cos(q-1)t}{q} \\ \frac{q\sin t - \sin qt\cos(q-1)t}{q} \end{pmatrix}$$



Figure 4. The case q = 4 and r = 2 in detail.

Now

$$\cos qt \cos(q-1)t = \frac{1}{2}\cos(2q-1)t + \frac{1}{2}\cos t;$$

hence

$$q\cos t - \cos qt\cos(q-1)t = \frac{1}{2}[(2q-1)\cos t - \cos(2q-1)t].$$

An analogue calculation for the second coordinate gives finally

$$\gamma_{\infty}(t) = \begin{pmatrix} \frac{(2q-1)\cos t - \cos(2q-1)t}{2q} \\ \frac{(2q-1)\sin t - \sin(2q-1)t}{2q} \end{pmatrix}$$

Comparing with the representation of an epicycloid in [2, volume II, formula (2) p.156], we see that γ_{∞} is the epicycloid obtained as the trajectory of a point on a circle of radius $\rho := 1/2q$ rolling around a circle of radius R := (q-1)/q. Note that $R + 2\rho = 1$ and that the ratio R/ρ equals 2(q-1), which is the double of the ratio R/ρ in the case r = 1. We observe further (see (3.1) and (3.2)) that

$$\lim_{r \to +\infty} R_a = R, \quad \lim_{r \to +\infty} R_b = R.$$

This means that all critical points of γ_r remain, but the distinction between type (*a*) and type (*b*) disappears.

That in this case we also have an epiycloid is not a surprise. When r tends to $+\infty$, the straight line AB tends to a line through A which makes an angle qt with the x-axis. We can then use [2, volume II, §560 p.165] or [3, p.140]: the diameter of a circle rolling around another circle envelopes an epicycloid.



Figure 5. With q = 4, top left: r = 7/6, top right: r = 5/3, bottom left: r = 3, bottom right: r = 30.

9. Examples.

We take q = 4 and r = 2. The curve γ_2 has period 2π . The three critical points of type (a) are on the circle of radius $R_a = 2/3$ at angles $\pi/3$, π and $5\pi/3$. The three critical points of type (b) are on the circle of radius $R_b = 6/7$ at angles $0, 2\pi/3$ and $4\pi/3$. The points of contact of γ_2 with α are at the angles t such that $\cos 3t = 1/2$ i.e. $\cos 3t = \cos \pi/3$; we find the six angles $\pi/9, 5\pi/9, 7\pi/9, 11\pi/9, 13\pi/9$ and $17\pi/9$. All this can be seen in Figure 4.

In Figure 5 we illustrate, also for q = 4, the cases r = 7/6, r = 5/3, r = 3 and r = 30, without drawing the curve γ_r itself.

Sections 7 and 8 and the preceding example may suggest that the epicycloid for $r = +\infty$ shows two times more critical points than the one for r = 1. It is not always so. Take q = 3/2; for r = 1 as well as for $r = +\infty$ the epicycloids show one critical point.

10. Another natural morphing.

Almost all calculations made in the preceding sections for q > 1 are still valid when q < -1, that is, when B, starting from (r,0), moves on β in the sense opposite to A. We only state some salient differences in the results: $1 < R_b < R_a$; if q = -m/n with $m, n \in \mathbb{Z}$, $m > n \ge 1$ and gcd(m, n) = 1, γ_r has m + n critical points of type (a) and m + n critical points of type (b); the curve γ_r is again tangent to the circle α but does not go inside it; finally, the limit cases γ_1 and γ_{∞} are hypocycloids.

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